

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF OHIO
EASTERN DIVISION**

In re:	:	Case No. 14-52934
AMT Machine Systems, Ltd.	:	Chapter 11
	:	
Debtor.	:	Judge Hoffman

**TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF
COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING
REQUIREMENTS FOR THE PERIOD ENDING SEPTEMBER 30, 2014**

Respectfully submitted,

/s/ Myron N. Terlecky
Myron N. Terlecky (0018628)
Strip, Hoppers, Leithart, McGrath & Terlecky Co., LPA
575 South Third St.
Columbus, OH 43215
Telephone: (614) 228-6345
Facsimile: (614) 228-6369
Attorney for Debtor and Debtor in Possession

TRANSMITTAL OF FINANCIAL REPORTS AND
CERTIFICATION OF COMPLIANCE WITH
UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR
THE PERIOD ENDED: 9/30/14

IN RE:

AMT Machine Systems
Debtor

CASE NO.: 14-52934
Chapter 11
Judge: _____

As debtor in possession, I affirm:

1. That I have reviewed the financial statements attached hereto, consisting of:

<input checked="" type="checkbox"/>	Operating Statement	(Form 2)
<input checked="" type="checkbox"/>	Balance Sheet	(Form 3)
<input checked="" type="checkbox"/>	Summary of Operations	(Form 4)
<input checked="" type="checkbox"/>	Monthly Cash Statement	(Form 5)
<input checked="" type="checkbox"/>	Statement of Compensation	(Form 6)
<input checked="" type="checkbox"/>	Schedule of In-Force Insurance	(Form 7)

and that they have been prepared in accordance with normal and customary accounting practices, and fairly and accurately reflect the debtor's financial activity for the period stated;

2. That the insurance, including workers' compensation and unemployment insurance, as described in Section 4 of the Reporting Requirements For Chapter 11 Cases is in effect; and, (If not, attach a written explanation) YES ☒ NO ☐

3. That all postpetition taxes as described in Sections 1 and 14 of the Operating Instructions and Reporting Requirements For Chapter 11 cases are current. (If not, attach a written explanation) YES ☒ NO ☐

4. No professional fees (attorney, accountant, etc.) have been paid without specific court authorization. (If not, attach a written explanation) YES ☒ NO ☐

5. All United States Trustee Quarterly fees have been paid and are current. YES ☒ NO ☐

6. Have you filed your prepetition tax returns. YES ☒ NO ☐
(If not, attach a written explanation)

I hereby certify, under penalty of perjury, that the information provided above and in the attached documents is true and correct to the best of my information and belief.

Dated:

Dennis R. Pugh
Debtor in Possession, by

Name: Dennis R. Pugh

Title: President

Phone: 614-396-9335 Ext. 22

OPERATING STATEMENT (P&L)**Period Ending: 09/30/2014**

CASE NO: 14-52934

	Current Month - 09/01/14 - 09/30/14	Prior Month - 08/01/14 - 08/31/14	Prior Month - 07/01/14 - 07/31/14	Prior Month - 06/01/14 - 06/30/14	Prior Month - 05/01/14 - 05/31/14	Total Since filing	Income / Expenses 4/25/14 - 4/30/14
Total Revenues	\$ 249,621.00	\$ 24,279.26	\$ 65,697.72	\$ 41,383.74	\$ 23,601.89	\$ 411,086.11	\$ 6,502.50
Cost of Goods Sold	\$ 83,622.42	\$ 7,725.64	\$ 32,185.46	\$ 37,882.82	\$ 24,575.97	\$ 185,992.31	\$ -
Gross Profit	\$ 165,998.58	\$ 16,553.62	\$ 33,512.26	\$ 3,500.92	\$ (974.08)	\$ 225,093.80	\$ 6,502.50
Expenses:							
Labor - Bus Dev - Mktg	\$ 450.38	\$ 4,380.03	\$ 3,125.00	\$ 3,167.64	\$ 2,462.12	\$ 13,585.17	\$ -
Travel - sales / marketing	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
R&D - Systems Engineering	\$ -	\$ -	\$ 58.46	\$ 448.66	\$ 2,569.60	\$ 3,076.72	\$ -
R&D - CDRV2080-24V-750W - JLT V	\$ 27.18	\$ 549.97	\$ 501.44	\$ 159.65	\$ 7.77	\$ 1,246.01	\$ -
R&D - Parker Cyberdrive - Exp's	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
R&D - CyberNet Software - V5	\$ -	\$ 3,068.58	\$ 4,041.50	\$ 4,234.72	\$ 4,763.91	\$ 16,108.71	\$ -
R&D - 3 PH Amplifier Software	\$ -	\$ -	\$ -	\$ -	\$ 113.64	\$ 113.64	\$ -
Labor - Overhead (general)	\$ 1,094.89	\$ 3,462.98	\$ 2,216.40	\$ 4,767.36	\$ 1,488.21	\$ 13,029.84	\$ -
Labor - Overhead (Network Adm.)	\$ 4,367.90	\$ 3,188.90	\$ 3,036.28	\$ 2,762.15	\$ 2,884.28	\$ 16,239.51	\$ -
Fringes - Health / Life Ins. - R&D	\$ 1,344.48	\$ 2,296.76	\$ 2,286.65	\$ 2,296.76	\$ 1,728.10	\$ 9,952.75	\$ -
Fringes - Key Man (EAR/DRP) Ins. - R&D	\$ -	\$ 495.55	\$ 400.15	\$ -	\$ 495.55	\$ 1,391.25	\$ -
Fringes - Dental/Optical Reimb. - R&D	\$ 207.43	\$ -	\$ -	\$ 1,000.00	\$ -	\$ 1,207.43	\$ -
Fringes - 401K Company Match - R&D	\$ 734.16	\$ -	\$ 460.83	\$ -	\$ 460.83	\$ 1,655.82	\$ -
Fringes - Employer Taxes - R&D	\$ 3,586.39	\$ -	\$ 1,828.85	\$ 342.80	\$ 1,828.85	\$ 7,586.89	\$ -
Fringes - Holiday / Pers Leave - R&D	\$ 803.00	\$ -	\$ 960.11	\$ -	\$ 1,087.12	\$ 2,850.23	\$ -
Fringes - Vac/Sick Leave - R&D	\$ 6,511.49	\$ -	\$ -	\$ 1,840.66	\$ 1,840.66	\$ 10,192.81	\$ -
Cellular Phones/Service - Eng. Staff	\$ 79.81	\$ 79.62	\$ 44.85	\$ 44.85	\$ 44.85	\$ 293.98	\$ -
Entertainment exp - R&D	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Parts & materials - R&D	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Patent expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
R&D Travel expenses	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Entertainment - G&A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Labor - G&A	\$ 14,525.20	\$ 9,387.52	\$ 7,801.41	\$ 10,323.40	\$ 9,968.62	\$ 52,006.15	\$ -
Subcontracted labor - G&A	\$ -	\$ 1,048.41	\$ 1,789.53	\$ 1,605.26	\$ 1,017.02	\$ 5,460.22	\$ -
Fringes - Health / Life Ins. - G&A	\$ 461.08	\$ 470.26	\$ 465.61	\$ 470.26	\$ 469.78	\$ 2,336.99	\$ -
Fringes - Dental/Optical Reimb. - G&A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fringes - 401K Company Match - G&A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Fringes - Employer Taxes - G&A	\$ 802.54	\$ -	\$ 401.27	\$ 119.57	\$ 401.27	\$ 1,724.65	\$ -
Fringes - Holiday / Pers Leave - G&A	\$ 477.28	\$ -	\$ 217.34	\$ -	\$ 206.90	\$ 901.52	\$ -
Fringes - Vac/Sick Leave - G&A	\$ 1,667.08	\$ -	\$ -	\$ 404.05	\$ 404.05	\$ 2,475.18	\$ -
Misc G&A expense	\$ 12.50	\$ 12.50	\$ (35.34)	\$ 52.42	\$ 218.24	\$ 260.32	\$ -
Relocation Expenses	\$ 2,854.55	\$ 12,004.31	\$ 12,533.05	\$ -	\$ -	\$ 27,391.91	\$ -
Computer Equipment - G&A	\$ 89.85	\$ 93.30	\$ -	\$ -	\$ -	\$ 183.15	\$ -
Depr. Exp - G&A computer equip.	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Depr. Exp - G&A office equip / furn	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Office supplies	\$ -	\$ -	\$ -	\$ -	\$ 224.68	\$ 224.68	\$ -
Janitorial Supplies	\$ -	\$ 294.67	\$ -	\$ -	\$ 155.18	\$ 449.85	\$ -
Postage, courier, UPS/Fedex S&H	\$ 38.06	\$ 22.55	\$ 71.65	\$ -	\$ -	\$ 132.26	\$ -
Shredding Services	\$ -	\$ 44.02	\$ -	\$ -	\$ -	\$ 44.02	\$ -
Dues, Subscr., Memberships	\$ 35.00	\$ -	\$ -	\$ 284.85	\$ -	\$ 319.85	\$ -
Rent / Occupancy (non warehouse)	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Rent Expense	\$ 1,742.25	\$ -	\$ 4,118.42	\$ 4,118.41	\$ 4,118.41	\$ 14,097.49	\$ -
Service, finance charges, misc exp.	\$ 190.92	\$ 81.31	\$ 79.07	\$ 56.00	\$ 36.00	\$ 443.30	\$ -
Travel exp - G&A	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Commercial Activity Tax (other exp)	\$ 92.00	\$ -	\$ -	\$ -	\$ -	\$ 92.00	\$ -
Total Expense	42,195.42	40,981.24	46,402.53	38,499.47	38,995.64	207,074.30	-
NET OPERATING PROFIT/LOSS:	123,803.16	(24,427.62)	(12,890.27)	(34,998.55)	(39,969.72)	18,019.50	6,502.50
Other Income/Expense:							
Gain/loss on disposal of asset	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -
Other Income	\$ (29,707.28)	\$ -	\$ (174.16)	\$ (295.12)	\$ 12.50	\$ (30,164.06)	\$ -
Total Other Income/Expense:	(29,707.28)	-	(174.16)	(295.12)	12.50	(30,164.06)	-
LESS: Non-Operating Expenses:							
Professional fees - US Trustee Fees	\$ -	\$ -	\$ 1,625.00	\$ -	\$ -	\$ 1,625.00	\$ -
Net Income(Loss):	153,510.44	(24,427.62)	(14,341.11)	(34,703.43)	(39,982.22)	46,558.56	6,502.50

Balance Sheet**Period Ending: 09/30/2014****Case: 14-52934**

	Current Month Ending 09/30/14	Prior Month Ending 8/31/2014	Prior Month Ending 7/31/2014	Prior Month Ending 6/30/2014	Prior Month Ending 5/31/2014	Prior Month Ending 4/30/2014	Balances at filing (4/25/14)
ASSETS:							
Cash - Chkg - General Account	24,156.14	689.00	5,079.83	3,411.29	4,762.05	37,266.69	27,355.88
Cash - Chkg - Payroll Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Cash - Chkg - Tax Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Internal Transfer Account	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Inventory - Finished Goods	51,454.00	79,458.97	37,736.84	57,473.31	57,657.06	45,750.17	45,519.17
Inventory - Parts	238,705.89	243,813.65	266,940.53	259,484.95	271,182.40	277,174.03	276,764.54
Inventory - Work in Process	-0.00	-0.00	-0.00	-0.00	-0.00	-0.00	0.00
RMA Inventory	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Accounts Receivable - trade	191,526.57	67,355.58	29,161.58	110,205.41	80,578.88	67,070.09	97,419.62
Accounts Receivable - Earned/Unbilled	0.00	7,770.00	0.00	0.00	0.00	0.00	0.00
Accounts Receivable - other	1,151.00	1,151.00	1,151.00	1,151.00	1,186.16	7,676.94	1,186.16
Land and Buildings	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Office Equipment	81,064.59	81,064.59	81,064.59	81,064.59	81,064.59	81,064.59	81,064.59
Shop Equipment	13,200.00	13,200.00	13,200.00	13,200.00	13,200.00	13,200.00	13,200.00
Computer Equipment	104,732.27	104,732.27	104,732.27	104,732.27	104,732.27	104,732.27	104,732.27
ERP System	70,724.03	70,724.03	70,724.03	70,724.03	70,724.03	70,724.03	70,724.03
Test Stand Equipment	30,196.34	30,196.34	30,196.34	30,196.34	30,196.34	30,196.34	30,196.34
Accum Depr - Office Equip	-81,064.59	-81,064.59	-81,064.59	-81,064.59	-81,064.59	-81,064.59	-81,064.59
Accum Depr - Shop Equip	-13,200.00	-13,200.00	-13,200.00	-13,200.00	-13,200.00	-13,200.00	-13,200.00
Accum Depr - Comp Equip	-104,639.21	-104,639.21	-104,639.21	-104,639.21	-104,639.21	-104,639.21	-104,639.21
Accum Depr - ERP System	-70,724.03	-70,724.03	-70,724.03	-70,724.03	-70,724.03	-70,724.03	-70,724.03
Accum Depr - Test Stand	-30,196.34	-30,196.34	-30,196.34	-30,196.34	-30,196.34	-30,196.34	-30,196.34
OTHER: Prod Dev/Amort (net):	535,884.21	535,884.21	535,884.21	535,884.21	535,884.21	535,884.21	535,884.21
OTHER: Prepaid expenses	51,056.13	13,288.68	4,533.75	0.00	2,253.58	12,409.04	12,409.04
OTHER: Deposits	5,650.00	5,650.00	5,650.00	6,940.00	5,985.00	5,985.00	5,985.00
OTHER: Goodwill (prepetition):	1,501,110.87	1,501,110.87	1,501,110.87	1,501,110.87	1,501,110.87	1,501,110.87	1,501,110.87
TOTAL ASSETS:	2,600,787.87	2,456,265.02	2,387,341.67	2,475,754.10	2,460,693.27	2,490,420.10	2,503,727.55
LIABILITIES:							
Postpetition liabilities:							
Accounts Payable:	-8,485.61	-5,399.14	-3,671.13	-867.62	-13,869.09	-18,361.34	0.00
Accrued Salaries - DAC	10,500.00	15,750.00	10,500.00	10,500.00	5,250.00	5,250.00	0.00
Accrued Salaries - DGJ	7,470.19	18,750.00	12,500.00	12,500.00	6,250.00	6,250.00	0.00
Accrued Salaries - DRP	21,666.62	32,499.96	21,666.64	21,666.64	10,833.32	10,833.32	0.00
Accrued Salaries - BKR	11,166.64	16,749.97	11,166.64	11,166.64	5,583.32	5,583.32	0.00
Accrued Salaries - EAR	20,000.00	30,000.00	20,000.00	20,000.00	10,000.00	10,000.00	0.00
Accrued Salaries - TMW	13,666.66	20,499.99	6,833.33	6,833.33	6,833.33	6,833.33	0.00
Accrued Vacation - post petition	4,428.85	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - 401K	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - City Income Tax W/H	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - Federal Income Tax W/H	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - State Income Tax W/H	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - FICA (SS and Medicare)	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - School Income Tax W/H	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - Employer's 401K	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - Employer's FICA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - Workers Compensation	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - FUTA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - SUTA	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Taxes - Sales Tax - California	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Other-Deposits - Adv pymts fr customers	94,558.00	47,232.00	203,320.00	257,320.00	257,320.00	239,320.00	239,320.00
Total Postpetition Liabilities:	174,971.35	176,082.78	282,315.48	339,118.99	288,200.88	265,708.63	239,320.00

Secured Liab: (pre-petition)

Prom note - T. Pugh	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07
Total Prepetition Secured Liabilities:	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07	480,595.07

Prepetition Liabilities:

Payroll Liab: former employees	1,164,633.23	1,164,633.23	1,164,633.23	1,164,633.23	1,164,633.23	1,164,633.23	1,164,633.23
Payroll liab: current employees	1,342,302.03	1,342,302.03	1,349,135.38	1,349,135.38	1,342,302.05	1,342,302.07	1,342,302.07
Payroll Liab: Accrued Vacation	49,763.87	46,359.54	48,490.03	49,802.87	49,378.79	50,204.55	50,204.55
Warranty Reserve	27,638.36	27,638.36	27,638.36	40,805.02	42,326.65	44,032.69	44,032.69
Accounts Payable	473,670.67	473,670.67	485,663.67	488,451.96	495,341.59	505,046.63	504,978.73
Deposits - Adv pymts fr customers	220,680.00	220,680.00	0.00	0.00	0.00	0.00	0.00
Unsecured Notes Payables	1,981,229.01	1,992,649.01	1,992,649.01	1,992,649.01	1,992,649.01	1,992,649.01	1,992,649.01
Total Prepetition Liabilities:	5,259,917.17	5,267,932.84	5,068,209.68	5,085,477.47	5,086,631.32	5,098,868.18	5,098,800.28
TOTAL LIABILITIES:	5,915,483.59	5,924,610.69	5,831,120.20	5,905,191.52	5,855,427.27	5,845,171.88	5,818,715.35

Equity

Owners Capital:	8,935,724.59	8,935,724.59	8,935,724.59	8,935,724.59	8,935,724.59	8,935,724.59	8,935,724.59
Retained Earnings - Prepetition:	-11,991,167.89	-11,991,167.89	-11,991,167.89	-11,991,167.89	-11,991,167.89	-11,991,167.89	-11,991,167.89
Net Income (Loss) - Prepetition	-305,810.97	-305,810.97	-305,810.97	-305,810.97	-305,810.97	-305,810.97	-259,544.50
Retained Earnings - Postpetition:	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Net Income (loss)- Postpetition:	46,558.56	-107,091.39	-82,524.26	-68,183.15	-33,479.72	6,502.50	0.00
TOTAL EQUITY:	-3,314,695.71	-3,468,345.66	-3,443,778.53	-3,429,437.42	-3,394,733.99	-3,354,751.77	-3,314,987.80
TOTAL LIABILITIES & EQUITY	2,600,787.87	2,456,265.02	2,387,341.67	2,475,754.10	2,460,693.28	2,490,420.11	2,503,727.55

FORM 3

SUMMARY OF PAYABLES AND RECEIVABLES:

Period Ended: 09/30/2014

Case Number: 14-52934

Schedule of Postpetition Taxes Payable

	Beginning Balance	Accrued Withheld	Payments / Deposits	Ending Balance
Income Taxes Withheld:				
Federal:	\$ -	\$ 11,242.00	\$ 11,242.00	\$ -
State:	\$ -	\$ 2,940.57	\$ 2,940.57	\$ -
Local: (city)	\$ -	\$ 2,218.03	\$ 2,218.03	\$ -
Local: (school):	\$ -	\$ 456.30	\$ 456.30	\$ -
FICA/Medicare Withheld:	\$ -	\$ 6,787.10	\$ 6,787.10	\$ -
Employers FICA/Medicare:	\$ -	\$ 6,787.10	\$ 6,787.10	\$ -
Unemployment Tax:				
Federal:	\$ -	\$ -	\$ -	\$ -
State:	\$ -	\$ -	\$ -	\$ -
Sales, Use, and Excise Taxes:	\$ -	\$ -	\$ -	\$ -
Property Taxes:	\$ -	\$ -	\$ -	\$ -
Workers Compensation:	\$ -	\$ -	\$ -	\$ -
Other: (CAT Taxes)	\$ -	\$ 92.00	\$ -	\$ 92.00
TOTALS:	\$ -	\$ 30,523.10	\$ 30,431.10	\$ 92.00

* two payrolls made in September since no payroll was made in August.

Aging of Accounts Receivable and POST petition Accounts Payable

Accounts Payable: See attached Schedule

Accounts Receivable: See attached Schedule

Accounts Payable Aging As of 9/30/2014 11:59:59 PM

Page 1 of 2

Thursday, October 16, 2014 12:09:49 PM

All amounts in billed currency.

Criteria : Reverse subsequent payments as of 9/30/2014 11:59:59 PM Aging based on Invoice Date Account Nbr: 20000 Currency Type: USD

Invoice ID	Invoice Currency Type	Due Date	Orig Invoice Amt	Due Pay Amt Status	Disc Date	Discount Allowed	Current Due 0 To 30	31 To 60	61 To 90	Over 90
Vendor ID:	AMS	Vendor Name:	Advanced Machinery Solutions		Days per Cycle:	30				
PO 16483	9/2/2014 USD	10/2/2014	\$4,119.15	\$4,119.15 OK to Pay	9/2/2014	\$0.00	\$4,119.15			
		Vendor Total:	\$4,119.15	\$4,119.15		\$0.00	\$4,119.15	\$0.00	\$0.00	\$0.00
Vendor ID:	CAT	Vendor Name:	Commercial Activity Tax		Days per Cycle:	30				
3rd Qtr 2014 taxes	9/30/2014 USD	10/30/2014	\$92.00	\$92.00 OK to Pay	9/30/2014	\$0.00	\$92.00			
		Vendor Total:	\$92.00	\$92.00		\$0.00	\$92.00	\$0.00	\$0.00	\$0.00
Vendor ID:	fedex	Vendor Name:	Federal Express		Days per Cycle:	30				
2-791-03214	9/24/2014 USD	10/24/2014	\$68.12	\$68.12 OK to Pay	9/24/2014	\$0.00	\$68.12			
		Vendor Total:	\$68.12	\$68.12		\$0.00	\$68.12	\$0.00	\$0.00	\$0.00
Vendor ID:	mc-bkr	Vendor Name:	Keybank		Days per Cycle:	30				
Advantech - PO 16395	5/1/2014 USD	5/1/2015	\$1,416.00	\$1,416.00 OK to Pay	5/1/2014	\$0.00				\$1,416.00
		Vendor Total:	\$1,416.00	\$1,416.00		\$0.00	\$0.00	\$0.00	\$0.00	\$1,416.00
Vendor ID:	markevans	Vendor Name:	Mark E. Evans		Days per Cycle:	30				
Consulting - Inv 142	8/31/2014 USD	9/30/2014	\$4,064.00	\$4,064.00 OK to Pay	8/31/2014	\$0.00	\$4,064.00			
		Vendor Total:	\$4,064.00	\$4,064.00		\$0.00	\$4,064.00	\$0.00	\$0.00	\$0.00
Vendor ID:	MC-EAR	Vendor Name:	Platinum Plus for Business - EAR		Days per Cycle:	30				
advantech - PO 16395	5/1/2014 USD	5/1/2015	\$1,433.12	\$1,433.12 OK to Pay	5/1/2014	\$0.00				\$1,433.12
		Vendor Total:	\$1,433.12	\$1,433.12		\$0.00	\$0.00	\$0.00	\$0.00	\$1,433.12
Vendor ID:	repub	Vendor Name:	Republic Waste Services		Days per Cycle:	30				
0046-003840602	9/2/2014 USD	9/2/2014	\$493.18	\$493.18 OK to Pay	9/2/2014	\$0.00	\$493.18			
		Vendor Total:	\$493.18	\$493.18		\$0.00	\$493.18	\$0.00	\$0.00	\$0.00
Vendor ID:	SHLMTCO	Vendor Name:	Strip, Hoppers, Leithart, McGrath & Terlecky Co,		Days per Cycle:	30				
Retainer pd via wire 2/6/14	2/6/2014 USD	2/6/2014	(\$25,000.00)	(\$20,345.75) OK to Pay		\$0.00				(\$20,345.75)
		Vendor Total:	(\$25,000.00)	(\$20,345.75)		\$0.00	\$0.00	\$0.00	\$0.00	(\$20,345.75)

Invoice ID	Invoice Currency Type	Due Date	Orig Invoice Amt	Due Pay Amt Status	Disc Date	Discount Allowed	Current Due 0 To 30	31 To 60	61 To 90	Over 90
Vendor ID:	UPS	Vendor Name:	United Parcel Service		Days per Cycle:	30				
0000002EW31344	9/2/2014 USD	10/2/2014	\$125.56	\$125.56 OK to Pay	9/2/2014	\$0.00	\$125.56			
0000002EW31394	9/27/2014 USD	10/27/2014	\$136.13	\$136.13 OK to Pay	9/27/2014	\$0.00	\$136.13			
Vendor Total:			\$261.69	\$261.69		\$0.00	\$261.69	\$0.00	\$0.00	\$0.00
Grand Total:			(\$13,052.74)	(\$8,398.49)		\$0.00	\$9,098.14	\$0.00	\$0.00	(\$17,496.63)

Accounts Payable Aging As of 9/30/2014 11:59:59 PM

Thursday, October 16, 2014 12:13:06 PM

All amounts in billed currency.

Page 1 of 2

Criteria : Reverse subsequent payments as of 9/30/2014 11:59:59 PM Aging based on Invoice Date Account Nbr: 20001 Currency Type: USD

Vendor ID	Vendor Name	Vendor Total	Due Amt	Discount Allowed	Days per Cycle	Current Due			
						0 To 30	31 To 60	61 To 90	Over 90
apexgear	Advance CNC Machining	\$61,001.20	\$59,915.30	\$0.00	30	\$0.00	\$0.00	\$0.00	\$59,915.30
drivex	Applied Machine & Motion Contro	\$5,096.40	\$5,096.40	\$0.00	30	\$0.00	\$0.00	\$0.00	\$5,096.40
arctic	Arctic Silver, Inc.	\$119.00	\$119.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$119.00
Bdi	BDI	\$5,451.69	\$5,451.69	\$0.00	30	\$0.00	\$0.00	\$0.00	\$5,451.69
bucci	Bucci Industries USA, Inc.	\$84,540.00	\$70,827.50	\$0.00	30	\$0.00	\$0.00	\$0.00	\$70,827.50
9999	Consorsium - Walter Doyle	\$60,000.00	\$60,000.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$60,000.00
doallp	Custom Metal Products	\$9,605.15	\$9,605.15	\$0.00	30	\$0.00	\$0.00	\$0.00	\$9,605.15
DMT	Dayton Machine Tool	\$26,602.00	\$10,000.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$10,000.00
edge	Edge Technologies	\$81,221.25	\$77,021.25	\$0.00	30	\$0.00	\$0.00	\$0.00	\$77,021.25
reitool	Essentra Components	\$500.14	\$500.14	\$0.00	30	\$0.00	\$0.00	\$0.00	\$500.14
MC-WAGONER	FIA Card Services	\$6,374.63	\$4,511.07	\$0.00	30	\$0.00	\$0.00	\$0.00	\$4,511.07
gardn	Gardner Publications	\$1,280.00	\$1,280.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$1,280.00
genovese	Genovese Mfg Company, Inc.	\$5,253.80	\$5,253.80	\$0.00	30	\$0.00	\$0.00	\$0.00	\$5,253.80
globalspec	GlobalSpec, Inc.	\$2,500.00	\$2,500.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$2,500.00
gregk	Gregory J Knight	\$4,087.68	\$4,087.68	\$0.00	30	\$0.00	\$0.00	\$0.00	\$4,087.68
hardbox	Hardbox Corporation	\$2,092.10	\$2,092.10	\$0.00	30	\$0.00	\$0.00	\$0.00	\$2,092.10
uberth	Howard J. Ubert	\$11,070.75	\$8,070.75	\$0.00	30	\$0.00	\$0.00	\$0.00	\$8,070.75
NIVENS	James Nivens	\$879.21	\$879.21	\$0.00	30	\$0.00	\$0.00	\$0.00	\$879.21
JEZERINAC	Joseph A. Jezerinac	\$3,540.00	\$3,540.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$3,540.00
keybank	Key Bank	\$21,837.27	\$19,393.85	\$0.00	30	\$0.00	\$0.00	\$0.00	\$19,393.85
mc-bkr	Keybank	\$97.56	\$97.56	\$0.00	30	\$0.00	\$0.00	\$0.00	\$97.56
MC-BSC	Keybank	\$6,252.90	\$3,793.44	\$0.00	30	\$0.00	\$0.00	\$0.00	\$3,793.44
MC-DAC	Keybank	\$1,518.11	\$1,259.07	\$0.00	30	\$0.00	\$0.00	\$0.00	\$1,259.07
lester	Lester Detterbeck Enterprises, Ltd.	\$5,860.38	\$5,860.38	\$0.00	30	\$0.00	\$0.00	\$0.00	\$5,860.38

Vendor ID	Vendor Name	Vendor Total	Due Amt	Discount Allowed	Days per Cycle	Current Due			
						0 To 30	31 To 60	61 To 90	Over 90
licomach	Lico Machinery Co, Ltd.	\$5,351.29	\$3,125.99	\$0.00	30	\$0.00	\$0.00	\$0.00	\$3,125.99
LIPOCO	LIPOCO Enterprises, Inc.	(\$2,900.00)	(\$167.60)	\$0.00	30	\$0.00	\$0.00	\$0.00	(\$167.60)
lockrey	Lockrey Manufacturing	\$10,271.52	\$8,401.52	\$0.00	30	\$0.00	\$0.00	\$0.00	\$8,401.52
MTN	Machine Tool Network	\$25,200.00	\$25,200.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$25,200.00
mc-hju hun	MC-HJU - Huntington Bank	\$4,369.53	\$3,720.60	\$0.00	30	\$0.00	\$0.00	\$0.00	\$3,720.60
motion	Motion Industries, Inc.	\$7,597.64	\$7,597.64	\$0.00	30	\$0.00	\$0.00	\$0.00	\$7,597.64
Motiontech	Motion Technologies Co.	\$29,946.00	\$18,580.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$18,580.00
mc-drp	Platinum Plus for Business - DRP	\$2,502.72	\$2,039.07	\$0.00	30	\$0.00	\$0.00	\$0.00	\$2,039.07
MC-EAR	Platinum Plus for Business - EAR	\$5,492.33	\$5,492.33	\$0.00	30	\$0.00	\$0.00	\$0.00	\$5,492.33
MC-GJK	Platinum Plus for Business - GJK	\$8,500.53	\$6,710.88	\$0.00	30	\$0.00	\$0.00	\$0.00	\$6,710.88
porter	Porter Wright Morris & Arthur	\$3,020.00	\$3,020.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$3,020.00
rhproducts	R & H Products of PR	\$18,500.00	\$18,500.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$18,500.00
rockford	ROCKFORD BALL SCREW CO.	\$1,832.92	\$1,832.92	\$0.00	30	\$0.00	\$0.00	\$0.00	\$1,832.92
stand	Standley Law Group	\$884.50	\$884.50	\$0.00	30	\$0.00	\$0.00	\$0.00	\$884.50
techdepot	Tech Depot	\$77.48	\$77.48	\$0.00	30	\$0.00	\$0.00	\$0.00	\$77.48
WILLIAMS	Williams Controls, Inc.	\$50,000.00	\$7,500.00	\$0.00	30	\$0.00	\$0.00	\$0.00	\$7,500.00
Grand Total:		\$577,427.68	\$473,670.67	\$0.00		\$0.00	\$0.00	\$0.00	\$473,670.67

A/R Aging

Page 1 of 1

Wednesday, October 08, 2014 10:41 AM

All amounts in billed currency.

Criteria : Aging Date: 9/30/2014 Aging based on Due Date Subsequent Payments Reversed All Customers Number of Days per Cycle: 30

Customer ID	Customer Name	Total Invoice Amount	Balance Due	Current	1 To 30 Past Due	31 To 60 Past Due	61 To 90 Past Due	Over 90 Past Due
AMS	Advanced Machinery Solutions	\$371.20	\$371.20				\$371.20	
ALECTO	Alecto Industries	\$390.00	\$390.00					\$390.00
APEXTOOLGR	Apex Tool Group, LLC	\$46,537.80	\$23,268.90					\$23,268.90
CIL	Clippard Instrument Lab, Inc	\$3,515.00	\$3,515.00		\$3,515.00			
CURTIS	Curtis Products Company	\$985.00	\$985.00		\$985.00			
DELTROL	Deltrol Fluid Products	\$9,000.00	\$9,000.00		\$9,000.00			
DIALMACH	Dial Machine Service Co., Inc.	\$2,400.00	\$2,400.00				\$2,400.00	
EATON-OH	EATON Corporation	\$3,807.00	\$3,807.00		\$3,807.00			
FAIRCHILD	Fairchild Auto-Mated Parts, Inc.	\$3,870.00	\$3,870.00	\$3,870.00				
FMP	Fairfield Machined Products	\$266.00	\$266.00					\$266.00
HALL	Hall Industries, Inc.	\$1,870.00	\$1,870.00		\$1,870.00			
Jergens	Jergens, Inc.	\$162.00	\$162.00			\$162.00		
JWPREC	John M. Dean Co., LLC	\$705.00	\$705.00			\$705.00		
KOHLER	Kohler	\$6,302.00	\$6,302.00	\$617.00	\$5,685.00			
liberty	Liberty Brass Turning Company, Inc.	\$605.00	\$561.21			\$561.21		
MANTEL	Mantel Machine Products, Inc.	\$3,870.00	\$3,870.00	\$3,870.00				
MTVERNON	Mount Vernon Screw Products	\$1,808.00	\$1,808.00					\$1,808.00
NatCycle	National Cycle, Inc.	\$1,870.00	\$1,870.00	\$1,870.00				
parkerhann	Parker Hannifin Corporation	\$12,000.00	\$12,000.00	\$12,000.00				
RBROYAL	RB Royal Industries, Inc.	(\$5,841.00)	(\$2,558.99)					(\$2,558.99)
Superior	SUPERIOR PRODUCTS, Inc	\$2,090.00	\$2,090.00	\$2,090.00				
OSURF	The Ohio State University Research Foundatio	\$6,242.25	\$6,242.25			\$6,242.25		
UNITED	United Scientific, Inc.	\$4,200.00	\$4,200.00		\$1,751.00			\$2,449.00
THERMADYNE	Victor Technologies	\$104,532.00	\$104,532.00	\$8,045.00	\$96,292.00			\$195.00
Grand Total:		\$211,557.25	\$191,526.57	\$32,362.00	\$122,905.00	\$7,670.46	\$2,771.20	\$25,817.91

CASH REPORT
(Based upon a consolidated accounting of all D-I-P Accounts)

CASE NAME: AMT Machine Systems, Ltd.

CASE NUMBER: 14-52934

MONTH AND YEAR: SEPTEMBER 2014

Beginning Cash balance (ie: ending balance from previous report):	\$	179.49
Add: All cash receipts for the month (do not include transfers between accounts		205105.97
Deduct: all disbursements for the month (do not include Transfers between accounts		181129.32
NET CASH FLOW (Receipts minus disbursements)	\$	23,976.65
Ending cash balance (ie next months' beginning balance)	\$	24,156.14

REPORT OF UNPAID DELINQUENT POST PETITION TAXES: 0

List all unpaid tax obligations which have accrued after the date of filing (i.e. delinquent), but have, in fact, not been timely paid.

DO NOT LIST ANY PREPETITION TAX OBLIGATIONS

None delinquent
all taxes pd timely

FORM 5A

MONTHLY CASH STATEMENT - PERIOD ENDING 09/30/14 - CASE #: 14-52934

General Account (acct ending in 3370)

			Checking Account beginning Balance (Item A)	Receipts (Item B)	Disbursement Amount (Item D)
			\$ 179.49		
Transaction Type / Number	Date	Cash Receivable:			
Inv. 3976	9/3/2014	Alard Machine Products		\$ 11,168.50	
Inv. 3974	9/3/2014	Cass Screw Products		\$ 7,000.00	
Inv. 3975	9/3/2014	Cass Screw Products		\$ 6,927.50	
Inv. 3934	9/3/2014	Ohio Screw Products		\$ 2,600.54	
Inv. 3972	9/3/2014	Oren Elliott		\$ 865.00	
Inv. 3973	9/3/2014	Premier Machine Prod.		\$ 8,512.00	
Inv. 3948	9/3/2014	Dahl Brothers (Canadian Company)		\$ 1,020.00	
Inv. 3979	9/4/2014	Richland Screw Products		\$ 1,570.00	
Recycling Scrap Metal	9/5/2014	Recyling Center		\$ 526.00	
Inv. 3977	9/5/2014	Beckett Air		\$ 29,232.00	
Inv.3980	9/8/2014	Alger Manufacturing		\$ 1,177.00	
Health Premium - pass through costs	9/11/2014	Advanced Machinery Solutions		\$ 4,587.17	
Inv. 3938	9/12/2014	F&F Screw Products		\$ 3,034.60	
Inv. 3968	9/12/2014	Hemingway & Sons		\$ 106.00	

Inv. 3947	9/12/2014	Mel-ba Mfg.	\$	312.00
Inv. 3936	9/15/2014	F&F Screw Products	\$	310.00
Inv. 3937	9/15/2014	F&F Screw Products	\$	715.00
Inv. 3810	9/15/2014	Global Precision	\$	125.00
Inv. 3964	9/15/2014	The Mitchel Group	\$	110.00
Inv. 3956	9/15/2014	Mt. Vernon Screw Machine	\$	40.00
Inv. 4008	9/18/2014	F&F Screw Products	\$	705.00
Inv. 4007	9/18/2014	Hall Industries	\$	5,568.00
Inv. 4005	9/18/2014	John M. Dean (JW Precision)	\$	4,434.50
Inv. 3997	9/18/2014	Krenz & Krist	\$	6,795.00
Inv. 3996	9/18/2014	Liberty Brass Turning Co.	\$	1,658.50
Inv. 4006	9/18/2014	Lusk Quality Machine	\$	1,013.00
Inv. 4002	9/18/2014	Premier Machine Prod.	\$	23,793.00
Inv. 4003	9/18/2014	Symmons Industries	\$	12,791.50
Inv. 4004	9/18/2014	Symmons Industries	\$	623.00
Inv. 4009	9/18/2014	Thunderbolt Mfg. Co.	\$	1,907.00
Inv. 4010	9/19/2014	Standard Machine Co.	\$	993.00
Inv. 3966	9/22/2014	JB Jensen & Sons	\$	215.00
Inv. 3978	9/22/2014	National Cycle	\$	1,933.00
Inv. 4013	9/22/2014	Oren Elliott	\$	139.51

Inv. 4014	9/22/2014	Oren Elliott	\$	1,175.00
Inv. 4012	9/22/2014	United Scientific	\$	12,223.50
Inv. 3981	9/24/2014	OSURF (OSU Research Foundation)	\$	6,041.75
Inv. 3995	9/25/2014	Kohler Company	\$	17,166.00
Recovery Services	9/29/2014	Keane Recovery Services	\$	18,287.28
Inv. 4020	9/29/2014	Lusk Quality Machine	\$	1,013.00
Inv. 3944	9/29/2014	Superior Products	\$	808.00
Inv. 3939	9/29/2014	TCR Engineered Components	\$	5,498.00
Inv. 3963	9/29/2014	TCR Engineered Components	\$	386.12

Total Receipts (Item C)	\$	205,105.97
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General Account (acct ending in 3370)

				Disbursement Amount (Item D)
ERP200068 - CK67	9/3/2014	Time Warner Cable	Utilities - Internet / phones / website hosting	\$ 253.32
ERP200079 - CK78	9/3/2014	Mark Evans	Consulting - OSU Project	\$ 1,333.50
ERP200080	9/3/2014	Ohio Mobile	Shredding services	\$ 63.44
ERP200087 - CK81	9/3/2014	Ohio Mobile	Shredding services	\$ 88.04
ERP200084	9/3/2014	UPS - United Parcel Service	S&H Services	\$ 147.13
ERP200078 - CK79	9/4/2014	Dustin Johnson -Dental Reimb.	Dental Reimb - dated 6/10/14	\$ 1,000.00
Transfer	9/4/2014	Transfer funds		\$ 3,094.22

Transfer	9/4/2014	Transfer funds		\$	1,247.54
Transfer	9/4/2014	Transfer funds		\$	5.00
Phone pymt	9/4/2014	American Electric Power (AEP	Utilities - Electric (pd last bill at old facility)	\$	1,420.97
Auto w/d	9/4/2014	Service Charges	wire fees/etc.	\$	100.00
Auto w/d	9/5/2014	Service Charges	fees for AEP	\$	5.90
ERP200098 - CK97	9/5/2014	Columbia Gas	utilities - Gas	\$	1.57
ERP200099 - CK96	9/5/2014	Department of Public Safety	License for Alarm system	\$	35.00
ERP200100 - CK95	9/5/2014	Warfield - HMS Associates	Office/Liability Ins Prem (AUG-OCT 14)	\$	3,349.50
ERP200101 - CK94	9/5/2014	Republic Waste	Utilities - Trash Removal	\$	277.54
ERP200102 - CK93	9/5/2014	Sanitech-Sanitech Service & Supply Co.	Janitorial Services	\$	429.05
ERP200103 - CK92	9/5/2014	THALMOR-Thal-Mor Associates	COG - Parts	\$	224.40
ERP200104 - CK91	9/5/2014	Triangle Properties	CAM only - SEP 2014	\$	1,742.25
ERP200112 - CK113	9/5/2014	Isaacs Fluid Power	COG - parts	\$	24.01
ERP200113 - CK112	9/5/2014	Parker Hannifin	COG - Parts	\$	5,220.00
ERP200116	9/5/2014	American Electric Power (AEP	Utilities - Electric	\$	738.31
ERP200117 - CK115	9/5/2014	THALMOR-Thal-Mor Associates	COG - Parts	\$	11,598.13
Debit Card-EAR	9/5/2014	Uline Packaging	COG - Parts	\$	22.00
Auto w/d	9/6/2014	UPS - United Parcel Service	Weekly S&H	\$	24.60
Transfer	9/8/2014	Transfer funds		\$	24,987.60

Transfer	9/8/2014	Transfer funds		\$	11,176.52
Debit Card-EAR	9/10/2014	Win Systems	COG - Parts	\$	588.00
Auto w/d	9/10/2014	Service Charges		\$	30.00
ERP200083	9/11/2014	Capital Communications	Relocation exp - internet / phone services	\$	2,121.78
ERP200082	9/11/2014	Dennis Pugh - Reimb.	Reimb for Expenses	\$	238.22
ERP200083 - 81	9/11/2014	Time Warner Cable	Utilities - Internet / phones / website hosting	\$	253.43
ERP200098	9/11/2014	Advanced Machinery Solutions	COG - Parts	\$	5,096.40
Debit Card-EAR	9/12/2014	UPS - United Parcel Service	Weekly S&H	\$	24.60
Debit Card-EAR	9/12/2014	Mouser Electronics	COG - Parts	\$	227.44
Debit Card-EAR	9/12/2014	Automation Direct	COG - Parts	\$	24.25
Debit Card-EAR	9/12/2014	Win Systems	COG - Parts	\$	6,356.00
Debit Card-EAR	9/12/2014	Ebay	COG - Parts	\$	49.90
Debit Card-EAR	9/12/2014	McMaster Carr	COG - Parts	\$	61.99
Debit Card-EAR	9/12/2014	Mouser Electronics	COG - Parts	\$	49.20
Debit Card-EAR	9/15/2014	Digikey Electronics	COG - Parts	\$	801.09
Debit Card-EAR	9/15/2014	Grid Connect	COG - Parts	\$	1,000.00
Debit Card-EAR	9/15/2014	Newark Electronics	COG - Parts	\$	304.87
ERP200099 - CK100	9/16/2014	ANTHEM-Anthem Blue Cross Blue Shield	Health/Vision Prem	\$	8,219.13
Debit Card-EAR	9/16/2014	Tech Depot - Office Depot	COG - Parts	\$	27.58

Auto w/d	9/16/2014	Guardian Life Ins	Life Ins Prem - SEP	\$	63.38
Debit Card-EAR	9/16/2014	Newark Electronics	COG - Parts	\$	913.20
Debit Card-EAR	9/17/2014	EBAY	COG - Parts	\$	46.42
Transfer	9/18/2014	Transfer funds		\$	5,623.89
Transfer	9/18/2014	Transfer funds		\$	1,111.46
Debit Card-EAR	9/18/2014	Amazon	COG - Parts	\$	63.50
Debit Card-EAR	9/18/2014	Lighting Supply	COG - Parts	\$	75.35
ERP200100 - CK99	9/19/2014	Thomas Walliser - Dental Reimb.	Dental Reimb dated 9/15/14	\$	144.00
ERP200101 - CK109	9/19/2014	Columbia Gas	Utilities - Gas Relocation exp -	\$	24.71
ERP200102 - CK108	9/19/2014	Electric Solutions	moving electricity to	\$	680.65
ERP200103 - CK107	9/19/2014	Industrial Fabricators	COG - Parts	\$	469.75
ERP200104 - CK106	9/19/2014	Intek Systems	COG - Parts	\$	7,095.00
ERP200105	9/19/2014	Isaacs Fluid Power	COG - Parts	\$	1,144.59
ERP200106 - CK104	9/19/2014	Microplex	COG - Parts	\$	5,197.60
ERP200107 - CK103	9/19/2014	Two Technologies	COG - Parts	\$	4,544.00
ERP200108 - CK102	9/19/2014	UPS Broker - Customs fees	Customs fees	\$	3.24
ERP200109 - CK101	9/19/2014	USF Holland	Shipping Exp.	\$	139.51
Auto w/d	9/19/2014	UPS - United Parcel Service	Weekly S&H	\$	83.91
Debit Card-EAR	9/19/2014	McMaster Carr	COG - Parts	\$	21.39
Auto w/d	9/19/2014	Verizon	Utilities - Cell phones	\$	159.62
Debit Card-EAR	9/22/2014	Mouser Electronics	COG - Parts	\$	2,312.92
Transfer	9/22/2014	Transfer funds		\$	28,102.90

ERP200114	9/22/2014	Industrial Fabricators	COG - Parts	\$	200.88
Transfer	9/23/2014	Transfer funds		\$	18,747.60
Debit Card-EAR	9/23/2014	Allied Electronics	COG - Parts	\$	25.58
Debit Card-EAR	9/23/2014	Mouser Electronics	COG - Parts	\$	325.16
Debit Card-EAR	9/23/2014	Mouser Electronics	COG - Parts	\$	111.12
Debit Card-EAR	9/23/2014	Binder USA	COG - Parts	\$	69.48
Debit Card-EAR	9/23/2014	Amazon	COG - Parts	\$	287.00
Transfer	9/24/2014	Transfer funds		\$	50.02
Transfer	9/24/2014	Transfer funds		\$	3,396.87
ERP200115 - CK117	9/25/2014	Advanced Motion Controls	COG - Parts	\$	5,650.00
Debit Card-EAR	9/25/2014	Digikey Electronics	COG - Parts	\$	9.36
Auto w/d	9/26/2014	UPS	COG - Parts	\$	94.44
Debit Card-EAR	9/29/2014	Amazon	COG - Parts	\$	57.40
				Disbursements (item D)	\$ 181,129.32

Ending Balance (Item C - D)::	\$ 24,156.14
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FORM 5A

MONTHLY CASH STATEMENT - PERIOD ENDING 09/30/14 - CASE #: 14-52934

Payroll Account - ending in 3419

		Checking Account beginning Balance (Item A)	Receipts (Item B)	Disbursement Amount (Item D)
		\$ -		
Transaction Type / Number	Date	Cash Receivable:		
Transfer funds	Internal transfer of funds for payroll		\$ 3,094.22	
Transfer funds	Internal transfer of funds for service charges		\$ 2.50	
Transfer funds	Internal transfer of funds for payroll		\$ 24,987.60	
Transfer funds	Internal transfer of funds for payroll		\$ 28,102.90	
		Total Receipts: (Item C)	\$ 56,187.22	

Check #	Check Date	Check Payable:		
200012	08-Sep-14	Denise Courter	\$	3,094.22
200013	08-Sep-14	Thomas Walliser	\$	3,936.37
200014	08-Sep-14	Eric A Ribble	\$	5,969.20
200015	08-Sep-14	Dustin Johnson	\$	4,190.67
200016	08-Sep-14	Dennis Pugh	\$	7,369.83
200017	08-Sep-14	Brian Ribble	\$	3,521.53
200018	22-Sep-14	Thomas Walliser	\$	3,939.21
200019	22-Sep-14	Eric A Ribble	\$	5,854.48
200020	22-Sep-14	Dustin Johnson	\$	4,323.62
200021	22-Sep-14	Dennis Pugh	\$	7,369.84
200022	22-Sep-14	Denise Courter	\$	3,094.22
200023	22-Sep-14	Brian Ribble	\$	3,521.53
Service Charges	04-Sep-14	Service Charges	\$	2.50

Total Disbursements:
(Item D) \$ 56,187.22

Ending Balance (ITEM C - D): \$ -

FORM 5A

MONTHLY CASH STATEMENT - PERIOD ENDING 09/30/14 - CASE #: 14-52934

Tax Account - Acct ending in 3406

Checking
Account
beginning
Balance (Item A) Receipts (Item B) Disbursement
Amount (Item D)

\$ -

Transaction Type / Number	Date	Cash Receivable:		
Transfer funds		internal transfer of funds to cover taxes	\$	1,247.54
Transfer funds		internal transfer of funds to cover service chg's	\$	2.50
Transfer funds		internal transfer of funds to cover taxes	\$	11,176.52
Transfer funds		internal transfer of funds to cover taxes	\$	5,623.89
Transfer funds		internal transfer of funds to cover taxes	\$	1,111.46
Transfer funds		internal transfer of funds to cover taxes	\$	18,747.60
Transfer funds		internal transfer of funds to cover taxes	\$	50.02
Transfer funds		internal transfer of funds to cover taxes	\$	3,396.87
			<hr/>	
Total Receipts:			(Item C)	\$ 41,356.40

Check #	Check Date	Check Payable:		
IRS-941	05-Sep-14	IRS-941 taxes	\$	1,247.54
IRS-941	09-Sep-14	IRS-941 taxes	\$	11,176.52
City W/H Taxes	18-Sep-14	Columbus City Treasurer - w/h taxes (for SEP payroll)	\$	1,111.46
401K plan	18-Sep-14	Great West Retirement Services (401K cont/match)	\$	5,623.89
City Treasurer	23-Sep-14	Columbus City Treasurer - late filing fee 2nd qtr	\$	50.02
City W/H Taxes	23-Sep-14	Columbus City Treasurer - w/h taxes (for SEP payroll)	\$	1,106.57
401K plan	24-Sep-14	Great West Retirement Services (401K cont/match)	\$	5,248.89
IRS-941	24-Sep-14	IRS-941 taxes	\$	12,392.14
School w/h tax	25-Sep-14	School Income Taxes w/h (for SEP payroll)	\$	456.30
State W/H taxes	25-Sep-14	State of Ohio w/h taxes (for SEP payroll)	\$	2,940.57
Serv. Charges	15-Sep-14	Monthly Service Charges	\$	2.50
			<hr/>	
Total Disbursements:			(Item D)	\$ 41,356.40

Ending Balance (ITEM C - D): \$ -

FORM 5A

Monthly Cash Statement
Period Ending: 09/30/2014

Cash Activity Analysis (Cash Basis only):

Case #: 14-52934

	General Acct	Payroll Acct	Tax Acct.	Cash Coll Acct	Petty Cash Acct
A. Beginning Balance	\$ 179.49	\$ -	\$ -	N/A	N/A
B. Receipts (attach separate schedule - incl transfers)	\$ 205,105.97	\$ 56,187.22	\$ 41,356.40		
C. Balance Available: (A + B)	\$ 205,285.46	\$ 56,187.22	\$ 41,356.40	#VALUE!	#VALUE!
D. Less Disbursements: (attach separate schedule)	\$ 181,129.32	\$ 56,187.22	\$ 41,356.40	N/A	N/A
E. Ending Balance: (C - D)	\$ 24,156.14	\$ -	\$ -	#VALUE!	#VALUE!

(Please attach copies of most recent reconciled bank statements from each account)

General Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3370

Payroll Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3419

Tax Account:

1. Depository Name & Location The Huntington National Bank, Columbus OH
2. Account Number (last 4 digits only) 3406

Other monies on hand (specify type and location) ie: CD's, Bonds, Etc.

Not applicable

Date:

10/16/14

Debtor in Possession:

Dennis Pugh,
President
AMT Machine Systems

FORM 5

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37
COLUMBUS OH 43216-1558

Document Page 23 of 60



AMT MACHINE SYSTEMS, LTD
CASE NO. 14-52934 GENERAL ACCOUNT
6155 HUNTLEY RD STE N
COLUMBUS OH 43229-1096



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contact us at:

1-800-480-2001

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Huntington Community Business Checking**Account: 01893153370****Statement Activity From:**
09/01/14 to 09/30/14

Days in Statement Period 30

Average Ledger Balance* 30,798.26
Average Collected Balance* 15,210.76

* The above balances correspond to the
service charge cycle for this account.

Beginning Balance	\$179.49
Credits (+)	205,105.97
Regular Deposits	198,505.80
Electronic Deposits	993.00
Wire Transfer Credits	4,587.17
Other Credits	1,020.00
Debits (-)	181,029.32
Regular Checks Paid	67,778.08
Electronic Withdrawals	1,877.42
Other Debits	111,373.82
Total Service Charges (-)	100.00
Ending Balance	\$24,156.14

Deposits (+)**Account: 01893153370**

Date	Amount	Serial #	Type	Date	Amount	Serial #	Type
09/03	34,473.00		Brch/ATM	09/18	50,835.00		Brch/ATM
09/03	2,600.54		Brch/ATM	09/18	8,453.50		Brch/ATM
09/04	1,570.00		Brch/ATM	09/22	15,686.01		Brch/ATM
09/05	29,758.00		Brch/ATM	09/24	6,041.75		Brch/ATM
09/08	1,177.00		Brch/ATM	09/25	17,166.00		Brch/ATM
09/12	3,452.60		Brch/ATM	09/29	25,992.40		Brch/ATM
09/15	1,300.00		Brch/ATM				

Other Credits (+)**Account: 01893153370**

Date	Amount	Description
09/02	1,020.00	FOREIGN ITEM CREDIT
09/11	4,587.17	INCOMING FEDWIRE TRANSFER
09/15	993.00	STANDARD MACHINE SINGLE PT 300420

Checks (-)**Account: 01893153370**

Date	Amount	Check #	Date	Amount	Check #
09/10	1,333.50	200078-79	09/11	238.22	200082
09/09	1,000.00	200079-78	09/15	2,121.78	200083-83
09/09	63.44	200080	09/02	147.13	200084-81
09/16	253.43	200081-83	09/03	88.04	200087* 81

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Statement Period from 09/01/14 to 09/30/14 Page 1 of 4

Form 5A

Checks (-)

Account: 01893153370

Date	Amount	Check #	Date	Amount	Check #
09/12	1,742.25	200091* 104	09/29	1,144.59	200105
09/09	224.40	200092 103	09/26	7,095.00	200106 104
09/08	429.05	200093 102	09/25	469.75	200107 103
09/10	277.54	200094 101	09/23	680.65	200108 102
09/09	3,349.50	200095 100	09/26	24.71	200109 101
09/25	35.00	200096 99	09/24	5,220.00	200112* 113
09/11	1.57	200097 98	09/29	24.01	200113 112
09/15	5,096.40	200098	09/25	200.88	200114
09/17	144.00	200099 100	09/29	11,598.13	200115 117
09/26	8,219.13	200100 99	09/29	738.31	200116
09/24	139.51	200101 109	09/26	5,650.00	200117 115
09/23	3.24	200102 108	09/10	253.32	2487067* 108
09/23	4,544.00	200103 107	09/10	30.00	2487067* Scav. Chg. Time Warner
09/23	5,197.60	200104 106			

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Other Debits (-)

Account: 01893153370

Date	Amount	Description
09/04	3,094.22 ✓	INTERNET TFR TO CHECKING 090414 01893153419
09/04	1,247.54 ✓	INTERNET TFR TO CHECKING 090414 01893153406
09/04	2.50 ✓	INTERNET TFR TO CHECKING 090414 01893153419
09/04	2.50 ✓	INTERNET TFR TO CHECKING 090414 01893153406
09/05	1,206.16 ✓	AEP COLUMBUS SOU BILL PAY 140904 14442535181
09/05	214.81 ✓	AEP COLUMBUS SOU BILL PAY 140904 12864811821
09/05	24.60 ✓	U. P. S. UPS BILL 14242000002EW31
09/05	22.00 ✓	NON-PIN PURCHASE ULINE *SHIP SU 12575 ULINE DR 800-295-5510 IL 5347401890502017
09/05	2.95 ✓	BILLMATRIX BILLPAYFEE 140904 12864811822
09/05	2.95 ✓	BILLMATRIX BILLPAYFEE 140904 14442535182
09/08	24,987.60 ✓	INTERNET TFR TO CHECKING 090814 01893153419
09/08	11,176.52 ✓	INTERNET TFR TO CHECKING 090814 01893153406
09/11	588.00 ✓	NON-PIN PURCHASE WINSYSTEMS 715 STADIUM DR 08172747553 TX 5347401890502017
09/12	6,356.00 ✓	NON-PIN PURCHASE WINSYSTEMS 715 STADIUM DR 08172747553 TX 5347401890502017
09/12	227.44 ✓	NON-PIN PURCHASE MOUSER ELECTRON 1000 N. MAIN ST 800-346-6873 TX 5347401890502017
09/12	49.90 ✓	NON-PIN PURCHASE PAYPAL *AUTOMAT 7700 EASTPORT PARKW 4029357733 CA 5347401890502017
09/12	49.20 ✓	NON-PIN PURCHASE MOUSER ELECTRON 1000 N. MAIN ST 800-346-6873 TX 5347401890502017
09/12	24.60 ✓	U. P. S. UPS BILL 14249000002EW31
09/12	24.25 ✓	NON-PIN PURCHASE AUTOMATIONDIREC 3505 HUTCHINSON RD 07708897588 GA 5347401890502017
09/15	1,000.00 ✓	NON-PIN PURCHASE GRID CONNECT IN 1630 W. DIEHL RD. NAPERVILLE IL 5347401890502017
09/15	801.09 ✓	NON-PIN PURCHASE DKC*DIGI KEY CO 701 BROOKS AVE., P.O. BO 800-344-4539 MN 5347401890502017

Statement Period from 09/01/14 to 09/30/14 Page 2 of 4

01893153370 01 02 000 00 N N N EMT5 01 019 019 00328 019571 24797

Checks (-)

Account: 01893153370

Date	Amount	Check #	Date	Amount	Check #
09/12	1,742.25	200091* 104	09/29	1,144.59	200105
09/09	224.40	200092 103	09/26	7,095.00	200106 104
09/08	429.05	200093 102	09/25	469.75	200107 103
09/10	277.54	200094 101	09/23	680.65	200108 102
09/09	3,349.50	200095 100	09/26	24.71	200109 101
09/25	35.00	200096 99	09/24	5,220.00	200112* 113
09/11	1.57	200097 98	09/29	24.01	200113 112
09/15	5,096.40	200098	09/25	200.88	200114
09/17	144.00	200099 100	09/29	11,598.13	200115 117
09/26	8,219.13	200100 99	09/29	738.31	200116
09/24	139.51	200101 109	09/26	5,650.00	200117 115
09/23	3.24	200102 108	09/10	253.32	2487067* 108
09/23	4,544.00	200103 107	09/10	30.00	2487067* Sew, Chg. Time Warner
09/23	5,197.60	200104 106			

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Other Debits (-)

Account: 01893153370

Date	Amount	Description
09/04	3,094.22 ✓	INTERNET TFR TO CHECKING 090414 01893153419
09/04	1,247.54 ✓	INTERNET TFR TO CHECKING 090414 01893153406
09/04	2.50 ✓	INTERNET TFR TO CHECKING 090414 01893153419
09/04	2.50 ✓	INTERNET TFR TO CHECKING 090414 01893153406
09/05	1,206.16 ✓	AEP COLUMBUS SOU BILL PAY 140904 14442535181
09/05	214.81 ✓	AEP COLUMBUS SOU BILL PAY 140904 12864811821
09/05	24.60 ✓	U. P. S. UPS BILL 14242000002EW31
09/05	22.00 ✓	NON-PIN PURCHASE ULINE *SHIP SU 12575 ULINE DR 800-295-5510 IL 5347401890502017
09/05	2.95 ✓	BILLMATRIX BILLPAYFEE 140904 12864811822
09/05	2.95 ✓	BILLMATRIX BILLPAYFEE 140904 14442535182
09/08	24,987.60 ✓	INTERNET TFR TO CHECKING 090814 01893153419
09/08	11,176.52 ✓	INTERNET TFR TO CHECKING 090814 01893153406
09/11	588.00 ✓	NON-PIN PURCHASE WINSYSTEMS 715 STADIUM DR 08172747553 TX 5347401890502017
09/12	6,356.00 ✓	NON-PIN PURCHASE WINSYSTEMS 715 STADIUM DR 08172747553 TX 5347401890502017
09/12	227.44 ✓	NON-PIN PURCHASE MOUSER ELECTRON 1000 N. MAIN ST 800-346-6873 TX 5347401890502017
09/12	49.90 ✓	NON-PIN PURCHASE PAYPAL *AUTOMAT 7700 EASTPORT PARKW 4029357733 CA 5347401890502017
09/12	49.20 ✓	NON-PIN PURCHASE MOUSER ELECTRON 1000 N. MAIN ST 800-346-6873 TX 5347401890502017
09/12	24.60 ✓	U. P. S. UPS BILL 14249000002EW31
09/12	24.25 ✓	NON-PIN PURCHASE AUTOMATIONDIREC 3505 HUTCHINSON RD 07708897588 GA 5347401890502017
09/15	1,000.00 ✓	NON-PIN PURCHASE GRID CONNECT IN 1630 W. DIEHL RD. NAPERVILLE IL 5347401890502017
09/15	801.09 ✓	NON-PIN PURCHASE DKC*DIGI KEY CO 701 BROOKS AVE., P.O. BO 800-344-4539 MN 5347401890502017

Statement Period from 09/01/14 to 09/30/14 Page 2 of 4

01893153370 01 02 000 00 N N N EMT5 01 019 019 00328 019571 24797

Balance Activity

Account: 01893153370

Date	Balance	Date	Balance	Date	Balance
08/31	179.49	09/10	21,525.76	09/19	63,898.47
09/02	1,016.36	09/11	25,285.14	09/22	48,962.07
09/03	37,965.86	09/12	20,264.10	09/23	19,668.50
09/04	35,189.10	09/15	13,142.97	09/24	19,975.56
09/05	63,473.63	09/16	12,826.16	09/25	33,039.06
09/08	28,057.46	09/17	12,566.26	09/26	11,955.78
09/09	23,420.12	09/18	64,039.78	09/29	24,156.14

In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-614-480-2001 or call toll free 1-800-480-2001, or write to The Huntington National Bank Research - EA4W61, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.



AMT MACHINE SYSTEMS, LTD
 CASE NO. 14-52934 TAX ACCOUNT
 6155 HUNTLEY RD STE N
 COLUMBUS OH 43229-1096



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 contact us at:

1-800-480-2001

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 businessresources

Huntington Community Business Checking

Account: 01893153406

**Statement Activity From:
 09/01/14 to 09/30/14**

Days in Statement Period 30
 Average Ledger Balance* 2,454.75
 Average Collected Balance* 2,454.75

* The above balances correspond to the
 service charge cycle for this account.

Beginning Balance \$0.00
Credits (+) 41,356.40
 Other Credits 41,356.40
Debits (-) 41,353.90
 Electronic Withdrawals 41,353.90
Total Service Charges (-) 2.50
Ending Balance \$0.00

Other Credits (+)

Account: 01893153406

Date	Amount	Description
09/04	1,247.54	INTERNET TFR FRM CHECKING 090414 01893153370
09/04	2.50	INTERNET TFR FRM CHECKING 090414 01893153370
09/08	11,176.52	INTERNET TFR FRM CHECKING 090814 01893153370
09/18	5,623.89	INTERNET TFR FRM CHECKING 091814 01893153370
09/18	1,111.46	INTERNET TFR FRM CHECKING 091814 01893153370
09/23	18,747.60	INTERNET TFR FRM CHECKING 092314 01893153370
09/24	50.02	INTERNET TFR FRM CHECKING 092414 01893153370
09/25	3,396.87	INTERNET TFR FRM CHECKING 092514 01893153370

POSTED

Other Debits (-)

Account: 01893153406

Date	Amount	Description
09/05	1,247.54	IRS USATAXPYMT 090514 270464894198312
09/09	11,176.52	IRS USATAXPYMT 090914 270465212726778
09/19	1,111.46	COL IN TAX INTERNET 140918 043000091749494
09/22	5,623.89	GREAT-WEST TRUST PAYMENTS 700705364223
09/24	12,392.14	IRS USATAXPYMT 092414 270466731390391
09/24	1,106.57	COL IN TAX INTERNET 140923 043000099121168
09/24	50.02	COL IN TAX INTERNET 140923 043000099123930
09/25	5,248.89	GREAT-WEST TRUST PAYMENTS 708639571538
09/29	2,940.57	8011OHIO-TAXOEWH OH WH TAX OBG 000000045948167

Form 5A

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Statement Period from 09/01/14 to 09/30/14 Page 1 of 2

Other Debits (-)

Account: 01893153406

Date	Amount	Description
09/29	456.30	8006OHIO-TAXOSWH OH SDWH TX OBG 000000045948288

Service Charge Detail

Account: 01893153406

Date	Service Charge (-)	Waives and Discounts (+)	Description
09/15	2.50		STATEMENT CHARGE

Service Charge Summary

Account: 01893153406

Previous Month Service Charges (-)	\$2.50
Total Service Charges (-)	\$2.50

Balance Activity

Account: 01893153406

Date	Balance	Date	Balance	Date	Balance
08/31	0.00	09/15	0.00	09/24	5,248.89
09/04	1,250.04	09/18	6,735.35	09/25	3,396.87
09/05	2.50	09/19	5,623.89	09/29	0.00
09/08	11,179.02	09/22	0.00		
09/09	2.50	09/23	18,747.60		

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1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.

THE HUNTINGTON NATIONAL BANK
PO BOX 1558 EA1W37
COLUMBUS OH 43216-1558

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AMT MACHINE SYSTEMS, LTD
CASE NO. 14-52934 PAYROLL ACCOUNT
6155 HUNTLEY RD STE N
COLUMBUS OH 43229-1096



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1-800-480-2001

www.huntington.com/
businessresources

Huntington Community Business Checking

Account: 01893153419

Statement Activity From: 09/01/14 to 09/30/14

Days in Statement Period 30
Average Ledger Balance* 1,253.38
Average Collected Balance* 1,253.38

* The above balances correspond to the
service charge cycle for this account.

Beginning Balance	\$0.00
Credits (+)	56,187.22
Other Credits	56,187.22
Debits (-)	56,184.72
Regular Checks Paid	56,184.72
Total Service Charges (-)	2.50
Ending Balance	\$0.00

Other Credits (+)

Account: 01893153419

Date	Amount	Description
09/04	3,094.22	INTERNET TFR FRM CHECKING 090414 01893153370
09/04	2.50	INTERNET TFR FRM CHECKING 090414 01893153370
09/08	24,987.60	INTERNET TFR FRM CHECKING 090814 01893153370
09/22	28,102.90	INTERNET TFR FRM CHECKING 092214 01893153370

POSTED

Checks (-)

Account: 01893153419

Date	Amount	Check #	Date	Amount	Check #
09/04	3,094.22	200012	09/23	3,939.21	200018
09/09	3,936.37	200013	09/22	5,854.48	200019
09/09	5,969.20	200014	09/24	4,323.62	200020
09/09	4,190.67	200015	09/22	7,369.84	200021
09/09	7,369.83	200016	09/22	3,094.22	200022
09/09	3,521.53	200017	09/22	3,521.53	200023

(*) Indicates the prior sequentially numbered check(s) may have 1) been voided by you 2) not yet been presented 3) appeared on a previous statement or 4) been included in a list of checks.

Form SA

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Statement Period from 09/01/14 to 09/30/14 Page 1 of 2

Service Charge Detail

Account: 01893153419

Date	Service Charge (-)	Waives and Discounts (+)	Description
09/15	2.50		STATEMENT CHARGE

Service Charge Summary

Account: 01893153419

Previous Month Service Charges (-)	\$2.50
Total Service Charges (-)	\$2.50

Balance Activity

Account: 01893153419

Date	Balance	Date	Balance	Date	Balance
08/31	0.00	09/09	2.50	09/23	4,323.62
09/04	2.50	09/15	0.00	09/24	0.00
09/08	24,990.10	09/22	8,262.83		

In the Event of Errors or Questions Concerning Electronic Fund Transfers (electronic deposits, withdrawals, transfers, payments, or purchases), please call either 1-614-480-2001 or call toll free 1-800-480-2001, or write to The Huntington National Bank Research - EA4W61, P.O. Box 1558, Columbus, Ohio 43216 as soon as you can, if you think your statement or receipt is wrong or if you need more information about an electronic fund transfer on the statement or receipt. We must hear from you no later than 60 days after we sent you the FIRST statement on which the error or problem appeared.

1. Tell us your name, your business's name (if appropriate) and the Huntington account number (if any).
2. Describe the error or the transaction you are unsure about, and explain as clearly as you can why you believe there is an error or why you need more information.
3. Tell us the dollar amount of the suspected error. We will investigate your complaint or question and will correct any error promptly.

Verification of Electronic Deposits If you authorized someone to make regular electronic fund transfers of money to your account at least once every sixty days, you can find out whether or not the deposit has been received by us, call either 1-614-480-2001 or call toll free 1-800-480-2001.

Balancing Your Statement - For your convenience, a balancing page is available on our web site <https://www.huntington.com/pdf/balancing.pdf> and also available on Huntington Business Online.

MONTHLY STATEMENT OF INSIDER COMPENSATION / PAYMENTS
PERIOD ENDING: 09/30/2014

CASE: 14-52934

	Brian K Ribble (insider - son of Eric Ribble - Vice President / Shareholder)	Denise A Courter (shareholder)	Dennis R Pugh (shareholder - brother to Tom Pugh)	Eric A. Ribble (shareholder - vice president - officer)	TOTAL
Total Gross Pay	11,166.66	10,500.00	21,666.66	20,000.00	63,333.32
Deductions from Gross Pay					
125-Health Insurance Premium	-8.92	-9.18	-938.90	-8.92	-965.92
401(k) Emp.	-1,116.66	0.00	0.00	-3,000.00	-4,116.66
Total Deductions from Gross Pay	-1,125.58	-9.18	-938.90	-3,008.92	-5,082.58
Adjusted Gross Pay	10,041.08	10,490.82	20,727.76	16,991.08	58,250.74
Taxes Withheld					
Federal Withholding	-1,562.00	-890.00	-1,068.00	-2,400.00	-5,920.00
Medicare Employee	-161.78	-152.11	-300.55	-292.77	-907.21
Social Security Employee	-691.78	-650.43	-1,285.12	-1,251.84	-3,879.17
OH - Withholding	-303.52	-308.52	-795.34	-617.17	-2,024.55
Columbus City Tax	-278.94	-262.28	-518.20	-504.78	-1,564.20
SD #2101	0.00	0.00	-155.46	0.00	-155.46
SD #2306	0.00	0.00	0.00	-300.84	-300.84
Total Taxes Withheld	-2,998.02	-2,263.34	-4,122.67	-5,367.40	-14,751.43
Deductions from Net Pay					
DAC - Employee Loan Repayment	0.00	-2,039.04	0.00	0.00	-2,039.04
DRP - Employee Loan Repayment	0.00	0.00	-1,865.42	0.00	-1,865.42
Total Deductions from Net Pay	0.00	-2,039.04	-1,865.42	0.00	-3,904.46
Net Pay	<u>7,043.06</u>	<u>6,188.44</u>	<u>14,739.67</u>	<u>11,623.68</u>	<u>39,594.85</u>
Employer Taxes and Contributions paid by company:					
Federal Unemployment	0.00	0.00	0.00	0.00	0.00
Medicare Company	161.78	152.11	300.55	292.77	907.21
Social Security Company	691.78	650.43	1,285.12	1,251.84	3,879.17
OH - Unemployment Company	0.00	0.00	0.00	0.00	0.00
Health/Vision Insurance	437.27	449.36	437.26	437.27	1,761.16
Life Insurance:	11.72	11.72	11.72	11.72	46.88
401(k) Co. Match by employer	446.66	0.00	0.00	800.00	1,246.66
Total Employer Taxes and Contributions	<u>1,749.21</u>	<u>1,263.62</u>	<u>2,034.65</u>	<u>2,793.60</u>	<u>7,841.08</u>

FORM 6

SCHEDULE OF IN-FORCE Insurance

Period Ending: 09/30/14

Case Name: AMT Machine Systems

CASE NUMBER: 14-52934

Insurance Type:	Carrier	Expiration Date
Worker's Compensation:	State of Ohio	2/28/2015
General Business Policy:	Federal Insurance Co. / Chubb Insurance (renewed current policy)	7/31/2015

FORM 7



**Bureau of Workers'
Compensation**

30 W. Spring St.
Columbus, OH 43215

Certificate of Premium Payment

This certifies the employer listed below has paid into the Ohio State Insurance Fund as required by law. Therefore, the employer is entitled to the rights and benefits of the fund for the period specified. For more information, call 1-800-OHIOBWC.

This certificate must be conspicuously posted.

Policy No. and Employer

Period Specified Below

844826

07/01/2014 Thru 02/28/2015

AMT MACHINE SYSTEMS LTD
6155 HUNTLEY ROAD SUITE N
COLUMBUS, OH 43229



ohiobwc.com

Stephen Bucher
Administrator/CEO

You can reproduce this certificate as needed.

Ohio Bureau of Workers' Compensation

Required Posting

Effective Oct. 13, 2004, Section 4123.54 of the Ohio Revised Code requires notice of rebuttable presumption. Rebuttable presumption means an employee may dispute or prove untrue the presumption (or belief) that alcohol or a controlled substance not prescribed by the employee's physician is the proximate cause (main reason) of the work-related injury.

The burden of proof is on the employee to prove the presence of alcohol or a controlled substance was not the proximate cause of the work-related injury. An employee who tests positive or refuses to submit to chemical testing may be disqualified for compensation and benefits under the Workers' Compensation Act.



**Bureau of Workers'
Compensation**

You must post this language with the certificate of premium payment.



Liability Insurance

Declarations

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
868 FREEWAY DRIVE NORTH
COLUMBUS, OH 43229

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company indicated below, herein called the company.

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Incorporated under the laws of
INDIANA

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 *To:* AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Liability Coverage

Limit Of Insurance

GENERAL LIABILITY

GENERAL AGGREGATE LIMIT	\$ 2,000,000
PRODUCTS/COMPLETED OPERATIONS AGGREGATE LIMIT	\$ 2,000,000
EACH OCCURRENCE LIMIT	\$ 1,000,000
ADVERTISING INJURY AND PERSONAL INJURY AGGREGATE LIMIT	\$ 1,000,000
DAMAGE TO PREMISES RENTED TO YOU LIMIT	\$ 1,000,000
MEDICAL EXPENSES LIMIT	\$ 10,000

Liability Coverage
(continued)

Limit Of Insurance

EMPLOYEE BENEFITS ERRORS OR OMISSIONS

AGGREGATE LIMIT	\$ 1,000,000	
EACH CLAIM LIMIT	\$ 1,000,000	
DEDUCTIBLE - EACH CLAIM		\$ 1,000
RETROACTIVE DATE		AUGUST 1, 2008

STOP GAP - OHIO

AGGREGATE LIMIT	\$ 1,000,000	
BODILY INJURY BY ACCIDENT - EACH ACCIDENT LIMIT	\$ 1,000,000	
BODILY INJURY BY DISEASE - EACH EMPLOYEE LIMIT	\$ 1,000,000	
DESIGNATED STATE		OHIO



Property Insurance

Declarations

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
868 FREEWAY DRIVE NORTH
COLUMBUS, OH 43229

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company indicated below, herein called the company.

**FEDERAL INSURANCE
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Producer No. 0060785

Incorporated under the laws of
INDIANA

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 *To:* AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Deductible \$ 1,000

The deductible shown above applies to all coverages, except Business Income and Extra Expense, and all premises shown in this and all other property declarations, unless a specific deductible is shown following a coverage.

The following displays the coverages provided at the premises stated below:

Premises Coverages

Premises Coverages - Specific Limits

PREMISES #1 868 FREEWAY DR N
COLUMBUS, OHIO 43229
COUNTY OF FRANKLIN

COVERAGES

PERSONAL PROPERTY	
LIMIT OF INSURANCE	\$ 615,000
AUTOMATIC INCREASE IN LIMITS	2.5%

Premises Coverages

(continued)

BUSINESS INCOME WITH EXTRA EXPENSE

LIMIT OF INSURANCE	\$ 107,690
WAITING PERIOD	24 HOURS
AUTOMATIC INCREASE IN LIMITS	2.5%

EXTENDED PERIOD

NUMBER OF DAYS	UNLIMITED
----------------	-----------

Additional Coverages

IN TRANSIT

PERSONAL PROPERTY

LIMIT OF INSURANCE	\$ 50,000
--------------------	-----------

MOBILE COMMUNICATION PROPERTY

LIMIT OF INSURANCE	SEE PROPERTY SUPPLEMENTARY DECLARATIONS
DEDUCTIBLE	\$ 3,500



Property Insurance

Supplementary Declarations — Property

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
868 FREEWAY DRIVE NORTH
COLUMBUS, OH 43229

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company indicated below, herein called the company.

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Incorporated under the laws of
INDIANA

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 *To:* AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Covered Premises \$500,000 Blanket Limit Of Insurance

The Blanket Limit Of Insurance shown above applies only for the Premises Coverages shown below. Unless otherwise stated, this Blanket Limit Of Insurance applies separately at each covered premises shown in the Declarations. This Blanket Limit Of Insurance applies in excess of the applicable deductible shown in the Declarations.

At time of loss, the first Named Insured may elect to apportion this Blanket Limit Of Insurance to one or any combination of the Premises Coverages shown, but under no circumstance will the aggregate apportionment be permitted to exceed the Blanket Limit Of Insurance shown above at any one covered premises. For the purpose of the application of this \$500,000 Blanket Limit Of Insurance, all property at one premises shall constitute a single premises.

Separate specific Limits Of Insurance may be purchased for each of these Premises Coverages. If purchased, these Limits Of Insurance and any applicable deductible will be shown in the Declarations with the Premises Coverages. If no deductible is shown in the Declarations with the Premises Coverages, then the Property Deductible will apply. When a specific Limit Of Insurance is purchased for any of these Premises Coverages, such specific Limit Of Insurance will apply in addition to whatever amount the first Named Insured apportions to that coverage at time of loss as provided in the previous paragraphs.

Coverages Included In The Blanket Limit Of Insurance:

ACCOUNTS RECEIVABLE	LEASEHOLD INTEREST – UNDAMAGED
ELECTRONIC DATA PROCESSING PROPERTY	TENANT'S IMPROVEMENTS & BETTERMENTS
FINE ARTS	NON – OWNED DETACHED TRAILERS
LEASEHOLD INTEREST –	OUTDOOR TREES, SHRUBS, PLANTS OR LAWNS
BONUS PAYMENT,	PAIR AND SET
PREPAID RENT,	PERSONAL PROPERTY OF EMPLOYEES
SUBLEASE PROFIT,	PUBLIC SAFETY SERVICE CHARGES
TENANTS' LEASE INTEREST	RESEARCH AND DEVELOPMENT PROPERTY
	VALUABLE PAPERS

Property Coverages

The Limits Of Insurance shown below:

- are provided for the Premises Coverages and Additional Coverages shown at no additional cost to you;
- apply separately at each premises shown in the Declarations, except for the following Additional Coverages which apply anywhere within the Coverage Territory:
 - Any Other Location;
 - Deferred Payments;
 - Exhibition, Fair Or Trade Show;
 - Impairment Of Computer Services – Malicious Programming;
 - Installation;
 - In Transit; or
 - Mobile Communication Property (greater than 1,000 feet from a premises shown in the Declarations); and
- do not apply when the applicable coverage has been excluded as shown in the Declarations or by endorsement to this policy.

The Limits Of Insurance for:

- Debris Removal; and
- Preparation Of Loss Fees,

apply separately at each premises shown in the Declarations or anywhere within the Coverage Territory.

You may purchase increased Limits Of Insurance, and we will charge you an additional premium. If you purchase increased Limits Of Insurance for any of these coverages, the Limits Of Insurance shown in the Declarations will reflect your total Limit Of Insurance, including the Limits Of Insurance shown below. Any applicable deductible will be shown in the Declarations with the coverage. If no deductible is shown in the Declarations with the coverage, then the Property Deductible will apply. Extra Expense Coverage is not subject to any deductible.

Extra expense is subject to the:

- Business Income With Extra Expense contract and Business Income With Extra Expense And Research And Development Income contract if purchased; or
- Extra Expense contract, if the Business Income With Extra Expense contract or Business Income With Extra Expense And Research And Development Income contract is not purchased.



Property Insurance

Supplementary Declarations — Property

Effective Date AUGUST 1, 2014

Policy Number 3589-51-15 ECE

Property Coverages

Limit Of Insurance

ANY OTHER LOCATION

ACCOUNTS RECEIVABLE	\$ 25,000
BUILDING COMPONENTS	\$ 25,000
ELECTRONIC DATA PROCESSING PROPERTY	\$ 75,000
FINE ARTS	\$ 25,000
PERSONAL PROPERTY	\$ 25,000
RESEARCH AND DEVELOPMENT PROPERTY	\$ 25,000
VALUABLE PAPERS	\$ 25,000

DEBRIS REMOVAL

PREMISES SHOWN IN THE DECLARATIONS	\$ 500,000
ANY OTHER LOCATION	\$ 50,000
IN TRANSIT	\$ 50,000

DEFERRED PAYMENTS

\$ 50,000

EXHIBITION, FAIR OR TRADE SHOW

ELECTRONIC DATA PROCESSING PROPERTY	\$ 25,000
FINE ARTS	\$ 25,000
PERSONAL PROPERTY	\$ 25,000

EXTRA EXPENSE

\$ 250,000

FUNGUS CLEAN-UP OR REMOVAL

\$ 50,000

IMPAIRMENT OF COMPUTER SERVICES – MALICIOUS PROGRAMMING

INSIDE ATTACK	\$ 100,000
OUTSIDE ATTACK – PER OCCURRENCE	\$ 10,000
OUTSIDE ATTACK – ANNUAL AGGREGATE	\$ 50,000

INSTALLATION

ANY JOB SITE	\$ 50,000
IN TRANSIT	\$ 50,000

Property Coverages**Limit Of Insurance****IN TRANSIT**

ACCOUNTS RECEIVABLE	\$ 25,000
BUILDING COMPONENTS	\$ 25,000
ELECTRONIC DATA PROCESSING PROPERTY	\$ 50,000
FINE ARTS	\$ 25,000
PERSONAL PROPERTY	\$ 25,000
VALUABLE PAPERS	\$ 25,000

LOSS OF MASTER KEY \$ 25,000

LOSS PREVENTION EXPENSES \$ 15,000

MOBILE COMMUNICATION PROPERTY \$ 10,000
(GREATER THAN 1,000 FEET FROM A
PREMISES SHOWN IN THE DECLARATIONS)

MONEY & SECURITIES

ON PREMISES	\$ 25,000
OFF PREMISES	\$ 15,000

POLLUTANT CLEAN-UP OR REMOVAL \$ 50,000

PROCESSING WATER \$ 25,000

PREPARATION OF LOSS FEES \$ 25,000

The following displays the Coverages and the applicable Limits Of Insurance for:

**Newly Acquired Premises Or Newly Acquired Or
Constructed Property****Limit Of Insurance**

BUILDING \$ 2,000,000

PERSONAL PROPERTY \$ 1,000,000

PERSONAL PROPERTY AT EXISTING PREMISES \$ 100,000

ELECTRONIC DATA PROCESSING EQUIPMENT \$ 1,000,000

ELECTRONIC DATA \$ 250,000

COMMUNICATION PROPERTY \$ 250,000

FINE ARTS \$ 25,000



Property Insurance

Supplementary Declarations — Property

Effective Date AUGUST 1, 2014

Policy Number 3589-51-15 ECE

You may purchase increased Limits Of Insurance for any of the Newly Acquired Premises or Newly Acquired or Constructed Property Limits Of Insurance shown above and we will charge you an additional premium. If you purchase such increased Limits Of Insurance, the Limits Of Insurance shown in the Declarations will reflect your total limit, including the Limits Of Insurance shown above.

Authorized Representative

A handwritten signature in black ink, appearing to be 'P. M. M.', written over a horizontal line.



Property Insurance

Supplementary Declarations — Business Income

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
868 FREEWAY DRIVE NORTH
COLUMBUS, OH 43229

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company indicated below, herein called the company.

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Incorporated under the laws of
INDIANA

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 To: AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Additional Business Income Coverages

The Limits Of Insurance shown below are provided for the Premises Coverages and Additional Coverages shown at no additional cost to you. You may purchase increased Limits Of Insurance, and we will charge you an additional premium. If you purchase increased Limits Of Insurance for any of these coverages, the Limits Of Insurance shown in the Declarations will reflect your total Limit Of Insurance, including the Limits Of Insurance shown below.

Except for Dependent Business Premises, Any Other Location, Exhibition, Fair or Trade Show and Preparation Of Loss Fees, the Limits Of Insurance shown below apply at each premises for which you have purchased a Limit Of Insurance for Business Income as shown in the Declarations.

The Limit Of Insurance for Dependent Business Premises applies:

- at each of your premises for which you have purchased a Limit Of Insurance for Business Income as shown in the Declarations;
- separately to each **occurrence**, regardless of the number of **dependent business premises** that sustain covered direct physical loss or damage; and
- only if such direct physical loss or damage causes a business income loss (or extra expense loss if Business Income With Extra Expense is purchased) at your premises for which you have purchased a Limit Of Insurance for Business Income as shown in the Declarations,

provided that actual loss for such premises is the direct result of direct physical loss or damage, by a **covered peril**, to the **dependent business premises**.

If you increase the \$250,000 Limit Of Insurance for Dependent Business Premises as provided for in this Supplementary Declarations, such increased Limit Of Insurance:

- will be shown in the Declarations and will reflect your total Dependent Business Premises Limit Of Insurance at the applicable **dependent business premises** shown in the Declarations; and
- is the most we will pay in any one **occurrence** at all premises for which a Limit Of Insurance for Business Income is shown in the Declarations.

The Limit Of Insurance for Any Other Location or Exhibition, Fair or Trade Show applies within the Coverage Territory of this policy.

The Limit Of Insurance for Preparation Of Loss Fees applies at each premises shown in the Declarations or anywhere within the Coverage Territory.

Business Income Coverages

Limit Of Insurance

ANY OTHER LOCATION	\$ 50,000
CONTRACTUAL PENALTIES	\$ 25,000
DEPENDENT BUSINESS PREMISES	\$ 250,000
EXHIBITION, FAIR OR TRADE SHOW	\$ 25,000
PREPARATION OF LOSS FEES	\$ 25,000
INGRESS & EGRESS	\$ 50,000
LOSS OF UTILITIES	\$ 25,000
POLLUTANT CLEAN-UP OR REMOVAL	\$ 25,000

The following displays the coverage and the applicable Limit Of Insurance provided for each newly acquired premises:

Newly Acquired Premises

Limit Of Insurance

BUSINESS INCOME	\$ 250,000
-----------------	------------

Authorized Representative





Chubb Commercial Excess And Umbrella Insurance

Schedule Of Forms

Policy Period AUGUST 01, 2014 to AUGUST 01, 2015
Effective Date August 1, 2014
Policy Number 7986-96-28 ECE
Insured AMT MACHINE SYSTEMS, LTD
Name of Company FEDERAL INSURANCE COMPANY
Date Issued May 8, 2014

Form Number

As of the effective date printed above, this is the Schedule Of Forms applicable to this policy:

PREMIUM BILL	07-10-0542	(10/06)
IMPORTANT NOTICE TO POLICYHOLDERS-TRIPRA	99-10-0732	(12/07)
IMPORTANT NOTICE - OFAC	99-10-0792	(09/04)
AOD IMPORTANT POLICYHOLDER NOTICE	99-10-0872	(06/07)
DEFENSE WITHIN LIMITS NOTICE	07-10-0384	(07/01)
COMMERCIAL EXCESS AND UMBRELLA DECLARATIONS	07-02-2267	(02/09)
CHUBB COMMERCIAL EXCESS & UMBRELLA INSURANCE	07-02-0815	(07/01)
OHIO - CANCELLATION AND WHEN WE DO NOT RENEW	07-02-1009	(12/04)
COMPLIANCE WITH APPLICABLE TRADE SANCTIONS	07-02-1988	(02/04)
COVERAGE-CRISIS ASSISTANCE EXCESS AND UMB	07-02-2440	(12/10)
COND - CIVIL UNIONS OR DOMESTIC PARTNERSHIPS	07-02-2483	(03/12)
CAP ON CERTIFIED TERRORISM LOSSES	07-02-1961	(12/07)
POL EXCL-INFO LAWS INCL UNAUT OR UNSOL COMMUN	07-02-2172	(01/13)
COV B EXCL-INTELLECTUAL PROP LAWS OR RIGHTS	07-02-2420	(05/10)
POLICY EXCL-LOSS OF USE OF ELECTRONIC DATA	07-02-2500	(05/12)
CLAIMS MADE - COV. A EXCESS FOLLOW-FORM	07-02-0859	(07/01)
CARE, CONTROL OR CUSTODY - POLICY EXCLUSION	07-02-0837	(07/01)
EMPLOYEE OR WORKER INJURY EXCLUSION	07-02-0852	(07/01)
FOREIGN LIABILITY EXCL. BI/PD/AI/PI COV. B	07-02-0861	(07/01)
POLLUTION EXCL. - EXCESS FOLLOW-FORM COV. A	07-02-0885	(07/01)
SUPPLEMENTARY PAYMENTS	07-02-0845	(07/01)
SCHEDULE OF UNDERLYING INSURANCE	07-02-0922	(07/01)



Chubb Commercial Excess And Umbrella Insurance

Schedule Of Underlying Insurance

Effective date: AUGUST 1, 2014

Policy Number: 7986-96-28

Insured: AMT MACHINE SYSTEMS, LTD

Description

Limits

Commercial General Liability

Insurer: FEDERAL INSURANCE COMPANY

Policy No.:	35895115	\$	1,000,000.	Each Occurrence
Policy Period:	08/01/2014	\$	2,000,000.	General Aggregate
to:	08/01/2015	\$	1,000,000.	Products/Completed Operations Aggregate
Occurrence		\$	1,000,000.	Personal and Advertising Injury (aggregate when applicable)

Employee Benefits Liability

Insurer: FEDERAL INSURANCE COMPANY

Policy No.:	35895115	\$	1,000,000.	Each Claim
Policy Period:	08/01/2014	\$	1,000,000.	Aggregate
to:	08/01/2015			

Claims Made

Retroactive Date 08/01/2008

Defense expenses included in the Limits of Insurance

Non-Owned & Hired Auto Liability

Insurer: FEDERAL INSURANCE COMPANY

Policy No.:	73553884	\$	1,000,000.	Each Accident
Policy Period:	08/01/2014			
to:	08/01/2015			

Occurrence

Authorization

All other terms and conditions remain unchanged.

Authorized Representative

May 8, 2014

Customarq Series
Customarq Classic Insurance Program

Premium Bill

Policy Period AUGUST 1, 2014 TO AUGUST 1, 2015
Effective Date AUGUST 1, 2014
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD
Name of Company FEDERAL INSURANCE COMPANY
Date Issued AUGUST 15, 2014

Portion of total premium attributable for terrorism and statutory standard fire where applicable
is **\$ 5.00**

PLEASE SEND PAYMENT TO AGENT OR BROKER.

Deleted location 868 Freeway Dr N, Columbus, OH. Added
location 6155 Huntley Rd, Suite N, Columbus, OH. Property
and Liability coverages have been added to this location.

<u>Date Payment Due</u>	<u>Additional Premium</u>
AUGUST 1, 2014	\$ 214.00
TOTAL	\$ 214.00

Commission 15.00%

WHEN SENDING PAYMENT, PLEASE INDICATE POLICY NUMBER ON YOUR CHECK.

NOTE: PLEASE RETURN THIS BILL WITH PAYMENT AND INCLUDE ANY ADDITIONAL CHANGES.

IF THIS ENDORSEMENT HAD BEEN IN EFFECT FOR A FULL YEAR
THE RETURN OR ADDITIONAL PREMIUM WOULD HAVE BEEN: \$ 6,552

Producer:
HMS INSURANCE ASSOCIATES, INC.
P.O. BOX 1750
COCKEYSVILLE, MD 21030-0000

Reference Copy

Property Insurance

Schedule of Forms

Policy Period AUGUST 1, 2014 TO AUGUST 1, 2015
Effective Date AUGUST 1, 2014
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD

Name of Company FEDERAL INSURANCE COMPANY
Date Issued AUGUST 15, 2014

The following is a schedule of forms issued as of the date shown above:

<i>Form Number</i>	<i>Edition Date</i>	<i>Form Name</i>	<i>Effective Date</i>	<i>Date Issued</i>
80-02-0280	7-03	SCHEDULE OF MORTGAGEES/LOSS PAYEES	08/01/14	05/12/14
80-02-0005	7-03	PROPERTY DECLARATIONS	08/01/14	05/12/14
80-02-0220	6-05	PROPERTY SUPPLEMENTARY DECLARATIONS	08/01/14	05/12/14
80-02-0225	7-03	PROPERTY SUPPLEMENTARY DEC.-BUSINESS INCOME	08/01/14	05/12/14
80-02-1000	6-05	BUILDING AND PERSONAL PROPERTY	08/01/14	05/12/14
80-02-1004	7-03	BUSINESS INCOME WITH EXTRA EXPENSE	08/01/14	05/12/14
80-02-1017	7-03	ELECTRONIC DATA PROCESSING PROPERTY	08/01/14	05/12/14
80-02-1018	7-03	EXTRA EXPENSE	08/01/14	05/12/14
80-02-1048	7-03	ACCTS REC, FINE ARTS, MONEY & SEC, VAL PAPERS	08/01/14	05/12/14
80-02-1095	7-03	IMPAIRMENT OF COMPUTER SERVICES-MALICIOUS PGM	08/01/14	05/12/14
80-02-1097	6-05	PROPERTY/BI CONDITIONS & DEFINITIONS	08/01/14	05/12/14
80-02-1644	5-04	ELECTRONIC DATA AND PERIL CHANGES	08/01/14	05/12/14
80-02-1658	12-07	CAP ON CERT. TERRORISM LOSSES (ALL PREMISES)	08/01/14	05/12/14
80-02-5250	6-08	ORD OR LAW & EXISTING GREEN STANDARDS LPB	08/01/14	05/12/14
80-02-5310	2-12	MECH. OR ELECT. SYSTEM OR APPARATUS DEF AMEND	08/01/14	05/12/14

Reference Copy

last page

Property Insurance

Schedule of Mortgagees And Loss Payees

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
6155 HUNTLEY ROAD, SUITE N
COLUMBUS, OH 43229

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

*Issued by the stock insurance company
indicated below, herein called the company.*

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

*Incorporated under the laws of
INDIANA*

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 **To:** AUGUST 1, 2015
12:01 A.M . standard time at the Named Insured's mailing address shown above.

SCHEDULE

PREMISES # 2 6155 HUNTLEY RD
SUITE N
COLUMBUS, OHIO 43229
COUNTY OF FRANKLIN

LOSS PAYEE: KEY EQUIPMENT FINANCE
C/O INSURANCE CENTER P.O.BOX 3886
BELLEVUE, WA 98009
FOR LEASED EQUIPMENT VALUED AT \$19,258

LOSS PAYEE: LP "DIRECTOR OF DEVELOPMENT OF THE STATE OF OHIO"
LISTED AS A LOSS PAYEE AS RESPECTS TO EDP, AND AS
A LOSS PAYEE AS RESPECTS TO BUSINESS
PERSONAL PROPERTY ("INVENTORY").

LOSS PAYEE: MARLIN BUSINESS BANK
C/O INSURANCE SERVICE CENTER
PO BOX 368
MARLTON, NJ 08053

LEASE AGREEMENT #401-1380582-001

Reference Copy

Property Insurance

Issue Date: AUGUST 15, 2014

continued

Form 80-02-0280 (Ed. 7-03)

Property - Schedule Of Mortgagees And Loss Payees

Page 1

Premises Summary

(continued)

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Reference Copy

Property Insurance

Issue Date: AUGUST 15, 2014

last page

Form 80-02-0280 (Ed. 7-03)

Property - Schedule Of Mortgagees And Loss Payees

Page 2

Property Insurance

Declarations

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
6155 HUNTLEY ROAD, SUITE N
COLUMBUS, OH 43229

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company indicated below, herein called the company.

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Incorporated under the laws of
INDIANA

Policy Period

From: AUGUST 1, 2014 To: AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Deductible \$ 1,000

The deductible shown above applies to all coverages, except Business Income and Extra Expense, and all premises shown in this and all other property declarations, unless a specific deductible is shown following a coverage.

The following displays the coverages provided at the premises stated below:

Premises Coverages

Premises Coverages - Specific Limits

PREMISES #2 6155 HUNTLEY RD
SUITE N
COLUMBUS, OHIO 43229
COUNTY OF FRANKLIN

COVERAGES

Reference Copy

Premises Coverages
(continued)

PERSONAL PROPERTY
LIMIT OF INSURANCE \$ 600,000
AUTOMATIC INCREASE IN LIMITS 2.5%

BUSINESS INCOME WITH EXTRA EXPENSE
LIMIT OF INSURANCE \$ 105,063
WAITING PERIOD 24 HOURS
AUTOMATIC INCREASE IN LIMITS 2.5%

EXTENDED PERIOD
NUMBER OF DAYS UNLIMITED

Additional Coverages

IN TRANSIT

PERSONAL PROPERTY
LIMIT OF INSURANCE \$ 50,000

MOBILE COMMUNICATION PROPERTY
LIMIT OF INSURANCE SEE PROPERTY
SUPPLEMENTARY
DECLARATIONS
DEDUCTIBLE \$ 3,500

Reference Copy

Liability Insurance

Schedule of Forms

Policy Period AUGUST 1, 2014 TO AUGUST 1, 2015
Effective Date AUGUST 1, 2014
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD

Name of Company FEDERAL INSURANCE COMPANY
Date Issued AUGUST 15, 2014

The following is a schedule of forms issued as of the date shown above:

<i>Form Number</i>	<i>Edition Date</i>	<i>Form Name</i>	<i>Effective Date</i>	<i>Date Issued</i>
80-02-6403	12-07	CAP ON CERTIFIED TERRORISM LOSSES	08/01/14	05/12/14
80-02-6541	3-05	CONDITION - PREMIUM AUDIT	08/01/14	05/12/14
80-02-0010	4-94	LIABILITY DECLARATIONS	08/01/14	08/15/14
80-02-2000	4-01	GENERAL LIABILITY	08/01/14	05/12/14
80-02-2012	6-98	EMPLOYEE BENEFITS ERRORS OR OMISSIONS	08/01/14	05/12/14
80-02-2023	3-11	STOP GAP - OHIO	08/01/14	05/12/14
80-02-2319	4-01	AGGREGATE LIMITS OF INSURANCE PER LOCATION	08/01/14	05/12/14
80-02-6428	8-04	EXCLUSION-PROFESSIONALLIABILITY, TOTAL	08/01/14	05/12/14
80-02-6528	1-13	EXCL-INFO LAWS INCL UNAUTH OR UNSOLICT COMMUN	08/01/14	05/12/14
80-02-6566	4-04	EXCLUSION - ASBESTOS	08/01/14	05/12/14
80-02-6595	5-06	DEDUCTIBLES	08/01/14	05/12/14
80-02-8290	5-10	EXCL - INTELLECTUAL PROPERTY LAWS OR RIGHTS	08/01/14	05/12/14
80-02-8422	4-12	EXCLUSION - POLLUTION	08/01/14	05/12/14
80-02-8423	4-12	EXCLUSION - LOSS OF USE ELECTRONIC DATA	08/01/14	05/12/14
80-02-8425	1-14	EXCL-ALCOHOLIC BEVERAGE TYPE BUSINESSES	08/01/14	05/12/14

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last page

Liability Insurance

Declarations

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
6155 HUNTLEY ROAD, SUITE N
COLUMBUS, OH 43229

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

*Issued by the stock insurance company
indicated below, herein called the company.*

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

*Incorporated under the laws of
INDIANA*

Policy Period

From: AUGUST 1, 2014 To: AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Liability Coverage

Limit Of Insurance

GENERAL LIABILITY

GENERAL AGGREGATE LIMIT	\$ 2,000,000
PRODUCTS/COMPLETED OPERATIONS AGGREGATE LIMIT	\$ 2,000,000
EACH OCCURRENCE LIMIT	\$ 1,000,000
ADVERTISING INJURY AND PERSONAL INJURY AGGREGATE LIMIT	\$ 1,000,000
DAMAGE TO PREMISES RENTED TO YOU LIMIT	\$ 1,000,000
MEDICAL EXPENSES LIMIT	\$ 10,000

Reference Copy

Liability Insurance

Issue Date: AUGUST 15, 2014

continued

Form 80-02-0010 (Ed. 4-94)

Declarations

Page 1

Liability Coverage
(continued)

Limit Of Insurance

EMPLOYEE BENEFITS ERRORS OR OMISSIONS

AGGREGATE LIMIT	\$ 1,000,000	
EACH CLAIM LIMIT	\$ 1,000,000	
DEDUCTIBLE - EACH CLAIM		\$ 1,000
RETROACTIVE DATE		AUGUST 1, 2008

STOP GAP - OHIO

AGGREGATE LIMIT	\$ 1,000,000	
BODILY INJURY BY ACCIDENT - EACH ACCIDENT LIMIT	\$ 1,000,000	
BODILY INJURY BY DISEASE - EACH EMPLOYEE LIMIT	\$ 1,000,000	
DESIGNATED STATE		OHIO

Reference Copy

Crime Insurance

Schedule of Forms

Policy Period AUGUST 1, 2014 TO AUGUST 1, 2015
Effective Date AUGUST 1, 2014
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD

Name of Company FEDERAL INSURANCE COMPANY
Date Issued AUGUST 15, 2014

The following is a schedule of forms issued as of the date shown above:

<i>Form Number</i>	<i>Edition Date</i>	<i>Form Name</i>	<i>Effective Date</i>	<i>Date Issued</i>
80-02-0020	4-94	CRIME DECLARATIONS	08/01/14	08/15/14
80-02-3000	7-03	CRIME	08/01/14	05/12/14
80-02-3301	7-03	WELFARE AND PENSION PLANS	08/01/14	05/12/14

Reference Copy

last page

Crime Insurance

Declarations

Named Insured and Mailing Address

AMT MACHINE SYSTEMS, LTD
6155 HUNTLEY ROAD, SUITE N
COLUMBUS, OH 43229

Chubb Group of Insurance Companies
15 Mountain View Road
Warren, NJ 07059

Policy Number 3589-51-15 ECE

Effective Date AUGUST 1, 2014

Issued by the stock insurance company
indicated below, herein called the company.

**FEDERAL INSURANCE
COMPANY**

Producer No. 0060785

Incorporated under the laws of
INDIANA

Producer HMS INSURANCE ASSOCIATES, INC.
20 WIGHT AVE.-SUITE 300
HUNT VALLEY, MD 21030-0000

Policy Period

From: AUGUST 1, 2014 *To:* AUGUST 1, 2015
12:01 A.M. standard time at the Named Insured's mailing address shown above.

Crime Coverage

Limit Of Insurance

The following displays the coverages provided under this insurance.

EMPLOYEE THEFT
DEDUCTIBLE

\$ 100,000

\$ 1,000

Reference Copy

Policy Conditions

Schedule of Forms

Policy Period AUGUST 1, 2014 TO AUGUST 1, 2015
Effective Date AUGUST 1, 2014
Policy Number 3589-51-15 ECE
Insured AMT MACHINE SYSTEMS, LTD

Name of Company FEDERAL INSURANCE COMPANY
Date Issued AUGUST 15, 2014

The following is a schedule of forms issued as of the date shown above:

<i>Form Number</i>	<i>Edition Date</i>	<i>Form Name</i>	<i>Effective Date</i>	<i>Date Issued</i>
80-02-9001	6-98	HOW TO REPORT A LOSS	08/01/14	05/12/14
80-02-9090	6-05	COMMON POLICY CONDITIONS	08/01/14	05/12/14
80-02-9741	12-04	OH MANDATORY - CANCEL/NONRENEWAL CONDITIONS	08/01/14	05/12/14
80-02-9779	3-11	NOTICE OF CANCEL SCHED PERSONS/ORG EXCPT NP	08/01/14	07/11/14
80-02-9790	3-12	COND - CIVIL UNIONS OR DOMESTIC PARTNERSHIPS	08/01/14	05/12/14
80-02-9800	12-08	INSURING AGREEMENT	08/01/14	05/12/14
99-10-0732	12-07	NOTICE TO POLICYHOLDERS-TRIPRA	08/01/14	05/12/14
99-10-0792	9-04	IMPORTANT NOTICE - OFAC	08/01/14	05/12/14
99-10-0872	6-07	AOD POLICYHOLDER NOTICE	08/01/14	05/12/14

Reference Copy

last page

CERTIFICATE OF SERVICE

The undersigned hereby certifies that on October 21, 2014, a copy of the foregoing TRANSMITTAL OF FINANCIAL REPORTS AND CERTIFICATION OF COMPLIANCE WITH UNITED STATES TRUSTEE OPERATING REQUIREMENTS FOR THE PERIOD ENDING SEPTEMBER 30, 2014, was served on the following registered ECF participants, **electronically** through the court's ECF system at the email address registered with the court:

- Allen B Aimar
- Asst US Trustee (Col)
- Brian M Gianangeli
- Jose Rafael Gonzalez
- Lawrence Hackett
- Marilyn McConnell
- Richard G Murray

and by **ordinary U.S. Mail** addressed to the Debtor, the Office of the United States Trustee, the Creditor's Committee, the Secured Creditor and those other parties set forth on the attached mailing matrix, unless served electronically.

/s/ Myron N. Terlecky
Myron N. Terlecky (0018628)

AMT Machine Systems, Ltd.
6155 Huntley Road, Suite N
Columbus, OH 43229

Office of the U.S. Trustee
170 North High Street, Suite 200
Columbus, Ohio 43215

Jason Greenwalt
Bucci Industries USA, Inc.
9332 Forsyth Park Drive
Charlotte, NC 28273

Kevin Meehan
Edge Technologie
11600 Adie Rd.
St. Louis, MO 63043

Joseph Bioty
519 Deer Run Court
Westerville, OH 43081

Thomas F. Pugh
3547 Lakeshore Drive
Kingsport, TN 37663

William Tullos
3297 North County Road 605
Sunbury, OH 43074

ATTN: Nestor A Rivera
R & H Products of PR
Ceiba Industrial Park
CARR #978 KM 08
Ceiba, PR 00735-3030

Richard G. Murray, II, Esq.
Erica A. Probst, Esq.
Michael N. Schaeffer, Esq.
Kemp, Schaeffer, & Rowe Co., L.P.A.
88 West Mound Street
Columbus, OH 43215

Allen B. Aimar, Jr., Esq.
194 West Johnstown Rd.
Gahanna, OH 43230

Brian M. Gianangeli
The Law Office of Charles Mifsud, LLC
6305 Emerald Parkway
Dublin, OH 43016

Jose Rafael Gonzalez Rivera
Gonzalez & Morales Law Offices
P O BOX 10242
Humacao, PR 00792-1300